

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)

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Debtor.¹ :

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SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 18, 2013 AT 10:00 A.M. (EASTERN)

GIVEN THE STATUS OF THE MATTERS SET FORTH BELOW, THE HEARING HAS BEEN CANCELED AT THE DIRECTION OF THE COURT.

Set forth below are the matters scheduled to be heard before the Honorable Kevin J. Carey, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware, on December 18, 2013 beginning at 10:00 a.m. (Eastern).

I. CONTINUED MATTERS

1. **SHREVEPORT LEASE REJECTION:** Debtor’s Motion For Entry Of An Order Authorizing (I) Rejection Of Shreveport Lease And Shreveport Service Contracts *Nunc Pro Tunc* To The Filing Date And (II) Abandonment Of Personal Property (Docket No. 166) (Filed 6/20/13)

Related Documents:

a. Order Authorizing (I) Rejection Of Shreveport Lease And Shreveport Service Contracts As Of The Surrender Date And (II) Abandonment Of Personal Property (Docket No. 355) (Filed 7/16/13)

¹ The last four digits of Debtor’s taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² **Revisions to the prior version of the Agenda appear in bold.**

Objection

Deadline: July 3, 2013 at 4:00 p.m. (Eastern), extended until July 9, 2013 at 11:00 a.m. (Eastern) for the Official Committee of Unsecured Creditors

Objections/Responses Filed:

- a. Limited Objection To Debtor's Motion For Entry Of An Order Authorizing (I) Rejection Of Shreveport Lease And Shreveport Service Contracts *Nunc Pro Tunc* To The Filing Date And (II) Abandonment Of Personal Property, By Louisiana Department Of Environmental Quality (Docket No. 238) (Filed 7/2/13)
- b. Response Of Pacific Chloride Inc. And Ansell Healthcare Products LLC In Opposition To Debtor's Motion For Entry Of An Order Authorizing (I) Rejection Of Shreveport Lease And Shreveport Contracts As Of The Surrender Date And (II) Abandonment Of Personal Property (Docket No. 252) (Filed 7/3/13)
- c. Motion For Leave To File Debtor's (A) Reply To The Response Of Pacific Chloride Inc. And Ansell Healthcare Products LLC In Opposition To Debtor's Motion For Entry Of An Order Authorizing (I) Rejection Of Shreveport Lease And Shreveport Contracts As Of The Surrender Date And (II) Abandonment Of Personal Property And (B) Opposition To Emergency Continuance Request (Docket No. 295) (Filed 7/9/13)

Status: This matter is continued until January 22, 2014 at 3:00 p.m. (Eastern) with respect to the portion of the Motion seeking final approval of abandonment of personal property.

2. **CLAIMS RESOLUTION PROCEDURES MOTION:** Debtor's Motion For An Order Authorizing The Debtor To Implement Claims Resolution Procedures For Certain Contingent, Unliquidated, And/Or Litigation Claims (Docket No. 965) (Filed 10/24/13)

Related

Documents:

- a. Notice of Adjournment (Docket No. 1062) (Filed 11/11/13)

Objection

Deadline: November 7, 2013 at 4:00 p.m. (Eastern), extended until December 13, 2013 at 12:00 p.m. (Eastern) for The Wattles Company

Objections/Responses Filed:

- a. Objection Of The Official Committee Of Unsecured Creditors To Debtor's Motion For An Order Authorizing The Debtor To Implement Claims Resolution

Procedures For Certain Contingent, Unliquidated And/Or Litigation Claims
(Docket No. 1044) (Filed 11/7/13)

- b. Objection Of Pacific Chloride Incorporated To Debtor's Motion For An Order To Implement Claims Resolution Procedures For Certain Contingent, Unliquidated, And/Or Litigation Claims (Docket No. 1050) (Filed 11/7/13)
- c. Limited Objection to Debtor's Motion For An Order Authorizing The Debtor To Implement Claims Resolution Procedures For Certain Contingent, Unliquidated, And/Or Litigation Claims, by The Wattles Company (Docket No. 1151) (Filed 12/11/13)
- d. Informal Comments of the Department of Justice
- e. Informal Comments of the Office of the Texas Attorney General, for the Texas Commission on Environmental Quality
- f. Informal Comments of the City of Frisco, Texas
- g. Informal Comments of EnerSys, Inc.

Status: This matter is continued until January 22, 2014 at 3:00 p.m. (Eastern).

3. **PACIFIC CHLORIDE STAY RELIEF MOTION:** Motion For Relief From The Automatic Stay, by Pacific Chloride Incorporated (Docket No. 1120) (Filed 11/26/13)

Objection

Deadline: December 11, 2013 at 4:00 p.m. (Eastern), extended until January 15, 2014 at 4:00 p.m. (Eastern) for the Debtor

Objections/Responses Filed: None at this time.

Status: This matter is continued until January 22, 2014 at 3:00 p.m. (Eastern)

II. UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

4. **ERNST & YOUNG RETENTION APPLICATION:** Application Of The Debtor For Entry Of An Order Under 11 U.S.C. §§ 327(a) And 328(a), Fed. R. Bankr. P. 2014(a), And Del. Bankr. L.R. 2014-1 Authorizing Employment And Retention Of Ernst & Young LLP As Tax Advisory, Valuation, Accounting And Reporting Services Provider To The Debtor Nunc Pro Tunc To November 21, 2013 (Docket No. 1131) (Filed 11/27/13)

Related

Documents:

a. Certificate of No Objection (Docket No. 1156) (Filed 12/13/13)

b. Proposed order

Objection

Deadline: December 11, 2013 at 4:00 p.m. (Eastern)

Objections/Responses Filed: None.

Status: **An order has been entered at Docket No. 1166.**

III. CONTESTED MATTERS GOING FORWARD

5. **WATTLES CO. STAY RELIEF MOTION:** Motion Of The Wattles Company For Relief From The Automatic Stay (Docket No. 962) (Filed 10/24/13)

Related

Documents:

a. Notice of Adjournment (Docket No. 1065) (Filed 11/12/13)

b. Certification Of Counsel In Support Of Entry Of Order Granting Stipulation Concerning The Wattles Company's Motion For Relief From The Automatic Stay (Docket No. 1164) (Filed 12/17/13)

c. Proposed Order

Objection

Deadline: November 7, 2013 at 4:00 p.m. (Eastern), extended until December 16, 2013 at 4:00 p.m. (Eastern) for the Debtor

Objections/Responses Filed:

a. Debtor's Objection To Motion Of The Wattles Company For Relief From The Automatic Stay (Docket No. 1160) (Filed 12/16/13)

b. Joinder Of The Official Committee Of Unsecured Creditors To Debtor's Objection To Motion Of The Wattles Company For Relief From The Automatic Stay (Docket No. 1163) (Filed 12/16/13)

Status: **The Court has advised that it has signed the proposed order resolving this matter.**

Dated: Wilmington, Delaware
December 17, 2013

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Kristhy M. Peguero

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