

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EXIDE TECHNOLOGIES,¹

Debtor.

Chapter 11

Case No. 13-11482 (KJC)

RE: D.I. 2456, 2458, 2543, 2544, & _____

**ORDER AUTHORIZING THE COMMITTEE TO FILE UNDER SEAL (A)
CERTAIN PORTIONS OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS' (I) OBJECTION TO DEBTOR'S MOTION
FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. §§ 105, 361, 362,
363 AND 364 AUTHORIZING THE DEBTOR TO AMEND THE DIP
FACILITIES AND THE FINAL DIP ORDER AND (II) CROSS-MOTION
FOR AN ORDER DIRECTING THE DEBTOR TO ENGAGE IN A FAIR
AND APPROPRIATE DIP FINANCING PROCESS, AND (B) AN
EXHIBIT, AN ADDENDUM, AND CERTAIN PORTIONS OF AN
EXHIBIT THERETO**

1. Upon the Motion² of the Committee for entry of an order (the "Order") pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1(b), authorizing the Committee to file: (i) an un-redacted version of the Committee DIP Objection only under seal; (ii) a redacted version of the Committee DIP Objection in its current form on the docket; (iii) un-redacted versions of the Confidential Exhibits only under seal; and (iv) redacted versions of the Confidential Exhibits in their current form on the docket; and upon the Supplement, seeking authorization to file: (i) an un-redacted version of the Addendum only under seal; and (ii) a redacted version of the Addendum in its current form on the docket; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. §

¹ The last four digits of the Debtor's taxpayer identification number are 2730. The Debtor's corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Supplement.

157(b)(2); and the Court having found that venue of this proceeding and the Motion and Supplement in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion and Supplement is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and the Court having found that the Committee's notice of the Motion and Supplement and opportunity for a hearing on the Motion and Supplement was appropriate under the circumstance and no other notice need be provided; and the Court having reviewed the Motion and Supplement; and the Court having determined that the legal and factual bases set forth in the Motion and Supplement establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion and Supplement are GRANTED as set forth herein.
2. The Clerk of the Court, and/or any claims and noticing agent serving in this capacity, shall keep the un-redacted copies of (a) the Committee DIP Objection, (b) the Confidential Exhibits, and (c) the Addendum segregated and under seal, and shall not make them publicly available. The un-redacted copies of the Committee DIP Objection, Confidential Exhibit, and Addendum may not be unsealed unless and until permitted by further order of this Court.
3. The filed version of the redacted Committee DIP Objection, redacted Confidential Exhibits, and redacted Addendum are approved as filed in their current form on the docket. The Committee is under no further filing obligation with respect to the Committee DIP Objection, Confidential Exhibits, or Addendum *provided, however*, that the Committee shall

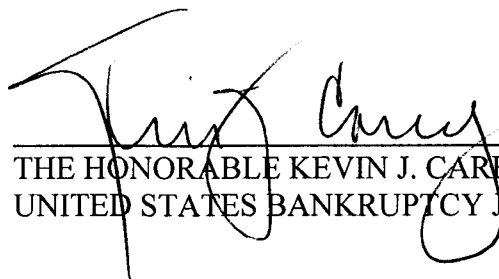
make copies of the un-redacted Committee DIP Objection, Confidential Exhibits, and Addendum available to the Confidential Parties.

4. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry.

6. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Date: Oct 31, 2014



THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE