

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)
  
:
  
Debtor.<sup>1</sup> :
  
: **Related Docket Nos. 2631, 2632, 2714**
  
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**NOTICE OF DISCLOSURE STATEMENT HEARING**

TO ALL HOLDERS OF CLAIMS AND INTERESTS AND PARTIES IN INTEREST:

**PLEASE TAKE NOTICE THAT** on or before December 5, 2014, the above-captioned Debtor and Debtor in possession (the “Debtor”) will file the (a) *Disclosure Statement With Respect to the Plan of Reorganization of Exide Technologies* (as amended from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”); (b) *Plan of Reorganization of Exide Technologies* (as amended from time to time and including all exhibits thereto, the “Plan”); and (c) *Motion for Entry of an Order (A) Approving the Adequacy of the Debtor’s Disclosure Statement; (B) Approving Solicitation and Notice Procedures with Respect to Confirmation of the Debtor’s Proposed Plan of Reorganization; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto* (the “Motion”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT** a hearing will commence on **January 12, 2015 at 1:00 p.m. prevailing Eastern Time** (the “Disclosure Statement Hearing”) before the Honorable Kevin J. Carey, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”) to consider the Motion, which seeks the entry of an order (the “Disclosure Statement Order”) finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning set forth in section 1125 of the Bankruptcy Code and approving the Disclosure Statement and certain other materials related to the solicitation of acceptances of the Plan (the “Solicitation Package”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 2730. The Debtor’s corporate headquarters is 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan, the Disclosure Statement, or the Motion, as applicable.

**THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** the Plan, the Disclosure Statement, the Motion, the Disclosure Statement Order, and other documents and materials related thereto, including certain solicitation materials, after they are filed, may be obtained by: (a) accessing the Debtor's restructuring website at <http://www.exiderestructuringinfo.com>, (b) writing to Exide Balloting Center, c/o GCG, Inc., P.O. Box 9985, Dublin, OH 43017-5985, or (c) calling the Debtor's restructuring hotline at (888) 985-9831 within the U.S. or Canada or, outside of the U.S. or Canada, (614) 763-6120.

**PLEASE TAKE FURTHER NOTICE THAT** responses and objections, if any, to the approval of the Disclosure Statement, or any of the other relief sought by the Debtor in connection with the approval of the Disclosure Statement, must: (a) be in writing, (b) conform to the applicable Federal Rules of Bankruptcy Procedure and Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such Entity, and (d) state with particularity the basis and nature of any objection and, if practicable, a proposed modification to the Disclosure Statement or materials comprising the Solicitation Package that would resolve such objection. **Responses or objections, if any, must be filed with the Court and served upon each of the following parties so as to be actually received no later than 4:00 p.m. prevailing Eastern Time on January 2, 2015:** (i) Exide Technologies, 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004 (Attn: Phillip A. Damaska), the Debtor; (ii) Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, P.O. Box 636, Wilmington, Delaware 19899-0636 (Attn: Anthony W. Clark, Esq.) and Four Times Square, New York, New York 10036 (Attn: Kenneth S. Ziman, Esq. and J. Eric Ivester, Esq.) and 155 N. Wacker Drive, Chicago, Illinois 60606-1720 (Attn: James J. Mazza, Jr., Esq.), counsel for the Debtor; (iii) Wells Fargo Bank, N.A., 150 East 42nd Street, 40th Floor, New York, New York 10017 (Attn: James R. Lewis) and Foley & Lardner LLP, 321 North Clark Street, Suite 2800, Chicago, Illinois 60654 (Attn: Mark F. Hebbeln, Esq.), the Indenture Trustee for the Debtor's Secured Bond Issuances; (iv) U.S. Bank National Association, Global Corporate Trust Services, 60 Livingston Ave., EP-MN-WS1D, St. Paul, Minnesota 55107 (Attn: Cindy Woodward) and Arent Fox LLP, 1675 Broadway, New York, New York 10019 (Attn: Andrew Silfen, Esq.), The Indenture Trustee for the Debtor's Unsecured Bond Issuances; (v) Office of the United States Trustee for the District of Delaware, Room 2207, Lockbox 35, 844 North King Street, Wilmington, Delaware 19801 (Attn: Mark S. Kenney, Esq.), The Office of the United States Trustee; (vi) Davis, Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq.), Counsel to the DIP Agent; (vii) Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, New Jersey 07068 (Attn: Kenneth A. Rosen, Esq. and Sharon L. Levine, Esq.) and 1251 Avenue of the Americas, New York, New York 10020 (Attn: Gerald C. Bender, Esq.) and Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street Suite 1600, Wilmington, Delaware 19801 (Attn: Robert J. Dehney, Esq.), Counsel to the Official Committee of Unsecured Creditors; (viii) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New

York 10019 (Attn: Alice Belisle Eaton, Esq.) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Pauline K. Morgan, Esq.), Counsel to the Unofficial Committee of Senior Secured Noteholders. **OBJECTIONS OR RESPONSES NOT TIMELY FILED, SERVED AND RECEIVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED OVERRULED.**

Dated: Wilmington, Delaware  
December 5, 2014

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Kristhy M. Peguero

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