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UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

Case No. 13-11482(KJC)

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In the Matter of:

EXIDE TECHNOLOGIES,

Debtor.

- - - - -x

United States Bankruptcy Court

824 North Market Street

Wilmington, Delaware

January 26, 2015

12:30 PM

B E F O R E:

HON. KEVIN J. CAREY

U.S. BANKRUPTCY JUDGE

ECR OPERATOR: AL LUGANO

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Telephonic Status Conference re:
Debtor's Motion For Entry Of An Order (A) Approving The
Adequacy Of The Debtor's Disclosure Statement; (B) Approving
Solicitation And Notice Procedures With Respect To Confirmation
Of The Debtor's Proposed Plan Of Reorganization; (C) Approving
The Form Of Various Ballots And Notices In Connection
Therewith; And (D) Scheduling Certain Dates With Respect
Thereeto

Transcribed by: Penina Wolicki

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THE WILSON LAW FIRM, P.C.

Attorneys for Retail Holders of the Senior Secured Bond

BY: MATT WILSON, ESQ.

ALSO PRESENT: (TELEPHONICALLY)

ED MOSLEY, Alvarez & Marsal

HOLLY PRITCHARD, Exide

BRAD KALTER, Exide

EXIDE TECHNOLOGIES

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P R O C E E D I N G S

THE CLERK: Court is now in session.

THE COURT: Good afternoon. This is Judge Carey.
We're on the record for a status call in the Exide Technologies
Chapter 11 proceeding. I'll turn the floor over to counsel.

I'll hear from debtor's counsel. Can you hear me?
This is Judge Carey.

MR. BENDER: Judge, it's Gerald Bender on behalf of
the committee. I assumed that debtor's counsel would be on to
give the update. So we -- I can hear you, at least.

THE COURT: I had, too, assumed the same thing.

MR. IVESTER: I'm sorry, can you hear me, Judge?

THE COURT: Yes.

MR. IVESTER: Your Honor, Eric Ivester.

THE COURT: Yes, I can hear you now.

MR. IVESTER: Great. Sorry about that.

MR. ZIMAN: Your Honor, Ken Ziman from Skadden's also
on.

THE COURT: All right.

MR. IVESTER: Go ahead. You drew the long straw.

MR. ZIMAN: Oh, yes, I was just abruptly added to the
call, so I apologize, Your Honor.

So Your Honor, thank you for the time. I think this
is a follow-on from last week's status conference, if you will,
where Mr. Ivester reported, sort of where we were on matters.

EXIDE TECHNOLOGIES

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1 I'd just like to report that we're still in conversations with
2 representatives of the noteholder group, the UNC; our secured
3 noteholder group; and the UCC, around the contours of what I
4 would call a global settlement among the debtor and those two
5 parties.

6 We've got a couple issues we've been trying to work
7 through since we last spoke with Your Honor. I think there's
8 still a sense of optimism that we can get there. I think we
9 convened this, in part, to talk about whether or not teeing up
10 a mediator would be a good next step in order to help us get
11 there. I think candidly, there's a difference of opinions
12 among those on the phone; and you'll probably hear from some
13 folks in a minute about that.

14 From the company's perspective, we'd like to kind of
15 get that process moving, given that it'll involve a third
16 party's time and attention and willingness to participate.
17 What we've told the parties is that we're indifferent as to who
18 that mediator would be. We've asked the folks -- Ms. Eaton on
19 behalf of the UNC, and Mr. Bender on behalf of UCC, to give us
20 names that we could then in turn supply Your Honor.

21 We've gotten some names from Ms. Eaton. Mr. Bender's
22 yet to supply them. What I think we would suggest is that we
23 continue to work -- I don't know if you want to call it
24 privately -- without the aid of a mediator, for the next couple
25 days, and if we're not successful, we reconvene with Your

1 Honor, and in the interim Mr. Bender supplies some names, and
2 Your Honor pick from among those folks, and go ahead and
3 appoint somebody that perhaps we can get in front of as early
4 as this weekend -- Friday, I should say.

5 THE COURT: Mr. Ivester, are you still thinking of
6 judicial mediation?

7 MR. IVESTER: I'm sorry, that was Mr. Ziman. No, I
8 think when we spoke last time, we were open to either. We had
9 come up with names of private mediators based on the colloquy
10 that you didn't think there was one of your Delaware colleagues
11 who'd be available. If there was a judge from outside the
12 district, we're open to that as well, though.

13 THE COURT: Well, I would just say, given the timing,
14 I think asking -- expecting a judicial mediation by the weekend
15 is unrealistic. So I think that if the parties end up going
16 that way, you're going to have to find, at least not a sitting
17 judge, anyway.

18 MR. IVESTER: Yeah, I think those that came from, at
19 least from Ms. Eaton are private mediators.

20 THE COURT: All right. Anything else from the debtor?

21 MR. ZIMAN: Not at this time, Your Honor.

22 THE COURT: I'll hear from others.

23 MR. BENDER: Thank you, Your Honor. Gerald Bender on
24 behalf of the committee. With Mr. Ziman, I wanted -- his final
25 thoughts, we -- I agree, we're continuing to make progress and

1 we're all sort of hopeful that we'll reach a resolution in the
2 next day or so. So I do agree that we don't -- or we shouldn't
3 address the mediation issue yet.

4 We will provide the debtors with names today of
5 proposed mediators. And we'll work through that with both the
6 debtor and the UNC and we'll see where we are in the next day
7 or so. Thank you.

8 THE COURT: All right, thank you.

9 Does anyone else wish to be heard?

10 MS. EATON: Good afternoon, Your Honor. This is Alice
11 Eaton on behalf of the UNC. I agree with the comment that we
12 don't think a mediator is needed right now. Frankly, if the
13 parties can't reach a deal within the next twenty-four hours or
14 so, I don't know that we'll ever reach a deal.

15 As Your Honor may be aware, my clients, who hold pre-
16 petition notes -- secured notes -- they trade at three to seven
17 cents on the dollar right now, and we're the largest unsecured
18 creditor constituency, in our view. So we don't think there's
19 a big -- there's a wide bandwidth for resolution that a
20 mediator -- would make a mediator effective here.

21 So I think we should try to resolve the issues amongst
22 ourselves privately, and if we're unable to, I think we should
23 bear in mind the March 31st maturity date of the DIP and try to
24 move forward with the case.

25 THE COURT: Thank you. Does anyone else wish to be

1 heard?

2 MR. WILSON: Your Honor, my name is Matt Wilson. And
3 I'm new to this case, but I represent some retail senior
4 secured bondholders.

5 We, as well, would like to participate, Your Honor, in
6 any mediation that the Court orders, and are open to otherwise
7 participate in negotiations, because we're concerned that the
8 UNC really doesn't fairly represent the interests of non-DIP
9 holders. We're concerned about the apparent decline in the
10 value of the debtor that is implied by the plan and feel that a
11 larger recovery is appropriate.

12 THE COURT: Well, Mr. Wilson, I'll only comment this
13 way by saying if we get to a formal mediation process, we'll
14 address that issue. As the parties continue their negotiations
15 in the present form, I leave it to the parties whether the door
16 is open to you or not. But with the observation that more
17 people that find themselves inside the corral rather than
18 outside, the smoother the confirmation process tends to go.

19 I know I'm not telling anybody anything they don't
20 already know. Does anyone else wish to be heard?

21 All right. I hear no further response.

22 We'll conclude this status hearing, then, now, and
23 I'll look forward to speaking again, hopefully, with good news,
24 with the parties on Thursday at 12:30 by conference telephone.

25 Thank you all very much. That concludes this hearing.

EXIDE TECHNOLOGIES

1 Court will stand in recess.

2 (Whereupon these proceedings were concluded at 12:38 PM)

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C E R T I F I C A T I O N

I, Penina Wolicki, certify that the foregoing transcript is a true and accurate record of the proceedings.

Penina Wolicki

January 27, 2015

PENINA WOLICKI

DATE

AAERT Certified Electronic Transcriber CET**D-569

eScribers, LLC

700 West 192nd Street, Suite #607

New York, NY 10040

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**UNITED STATES BANKRUPTCY COURT
District of Delaware**

In Re:

Exide Technologies
13000 Deerfield Parkway
Building 200
Milton, GA 30004
EIN: 23-0552730

Chapter: 11

Case No.: 13-11482-KJC

***NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND
REDACTION***


A transcript of the proceeding held on 1/26/2015 was filed on 1/27/2015 . The following deadlines apply:

The parties have 7 days to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is 2/17/2015 .

If a request for redaction is filed, the redacted transcript is due 2/27/2015 .

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is 4/27/2015 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber (see docket for Transcriber's information) or you may view the document at the clerk's office public terminal.



Clerk of Court

Date: 1/27/15

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