

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
EXIDE TECHNOLOGIES,	:	Case No. 13-11482
	:	
Debtor. ¹	:	Objection Deadline:
	:	May 14, 2015 at 4:00 p.m. (Eastern)
	X	

**SUMMARY OF FIFTH MONTHLY FEE APPLICATION
OF GARDEN CITY GROUP, LLC FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS ADMINISTRATIVE AGENT TO THE DEBTOR FOR
THE PERIOD FROM JANUARY 1, 2015 THROUGH JANUARY 31, 2015**

Name of applicant:	Garden City Group, LLC (“ <u>GCG</u> ”) ²
Authorized to provide professional services to:	Debtor and Debtor-in-Possession
Date of retention:	July 9, 2013 <i>nunc pro tunc</i> to June 10, 2013
Period for which compensation and reimbursement of expenses is sought:	January 1, 2015 through January 31, 2015
Amount of compensation sought as actual, reasonable, and necessary:	\$66,919.00
80% of compensation sought as actual, reasonable, and necessary:	\$53,535.20
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$44.87

This is an : Monthly Interim Final Application

The total time for fee application preparation included in this Fifth Monthly Fee Application of Garden City Group, LLC is approximately 16.90 hours and the corresponding compensation sought in this Fifth Monthly Fee Application of Garden City Group, LLC is approximately \$3,187.50.

¹ The last four digits of the Debtor's taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Please note that The Garden City Group, Inc. is now Garden City Group, LLC.

PRIOR MONTHLY APPLICATIONS*

		Requested		Approved		Certificate of No Objection
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	
7/29/14	5/1/14-6/30/14	\$11,170.00	\$0.00	\$8,936.00	\$0.00	8/21/14
9/8/14	7/1/14-7/31/14	\$31,262.50	\$0.00	\$25,010.00	\$0.00	10/3/14
1/26/15	11/1/14-11/30/14	\$30,528.50	\$0.00	\$24,422.80	\$0.00	2/19/15
3/20/15	12/1/14-12/31/14	\$49,595.00	\$0.00	\$39,676.00	\$0.00	4/14/15

*Please note that monthly applications were not filed for the months of August, September and October, 2014 due to the low amount of fees incurred and the attendant costs in preparing monthly applications.

PRIOR INTERIM APPLICATION

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
10/30/14	5/1/14-8/31/14	\$46,085.00	\$0.00	\$45,325.75	\$0.00
1/30/15	9/1/14-11/31/14	\$35,936.00	\$0.00	PENDING	PENDING

SUMMARY OF FEES BY BILLING CATEGORY

Exide Technologies
(January 1, 2015 - January 31, 2015)

	BLENDED RATE	TOTAL HOURS BILLED	TOTAL FEES
Fee Application Preparation	\$188.61	16.9	\$3,187.50
Rights Offering / Exchange Offers	\$194.63	70.5	\$13,721.50
Solicitation	\$171.80	291.1	\$50,010.00
Total	\$176.80	378.50	\$66,919.00

SUMMARY OF FEES BY TIMEKEEPER

Exide Technologies
 (January 1, 2015 - January 31, 2015)

1. Fee Application Preparation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	2.5	\$500.00
Weissman, Andrew	Ass't Director, Bankruptcy	\$200.00	6.7	\$1,340.00
Brody, Nina	Sr. Project Manager, Bankruptcy	\$175.00	7.7	\$1,347.50
Total Fee Application Preparation			16.9	\$3,187.50

2. Rights Offering / Exchange Offers

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Ferrante, Angela	Vice President, Bankruptcy	\$310.00	0.1	\$31.00
Kuveke, Kenneth	Ass't VP Banking	\$205.00	0.1	\$20.50
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	38.7	\$7,740.00
Weissman, Andrew	Ass't Director, Bankruptcy	\$200.00	2.3	\$460.00
Young, Emily	Ass't Director, Bankruptcy	\$200.00	14.8	\$2,960.00
Rung, Christopher	Director, Banking	\$200.00	0.2	\$40.00
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	11.7	\$2,047.50
Whitney, Jennifer	Sr. Project Manager, Bankruptcy	\$175.00	1.3	\$227.50
DiTieri, Karen	Sr. Project Manager	\$150.00	1.3	\$195.00
Total Rights Offering / Exchange Offers			70.5	\$13,721.50

3. Solicitation

TIMEKEEPER	TITLE	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Johnson, Craig	Sr. Director, Bankruptcy	\$200.00	28.0	\$5,600.00
Weissman, Andrew	Ass't Director, Bankruptcy	\$200.00	17.5	\$3,500.00
Young, Emily	Ass't Director, Bankruptcy	\$200.00	30.1	\$6,020.00
Brody, Nina	Sr. Project Manager, Bankruptcy	\$175.00	5.3	\$927.50
Gorman, Adam	Sr. Project Manager, Bankruptcy	\$175.00	1.2	\$210.00
Greenbaum, Kimberly	Sr. Project Manager, Bankruptcy	\$175.00	8.5	\$1,487.50
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	67.5	\$11,812.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	8.0	\$1,400.00
Whitney, Jennifer	Sr. Project Manager, Bankruptcy	\$175.00	22.7	\$3,972.50
Demma, Jeff	Project Manager II	\$150.00	2.1	\$315.00
Sorg, Rachelle	Project Manager II	\$150.00	94.8	\$14,220.00
Tribuch, Yaakov	Project Manager II	\$150.00	0.4	\$60.00
Criss, Courtney	Sr. Project Supervisor	\$110.00	1.3	\$143.00
Li, Guong Xiong (Tony)	Sr. Project Supervisor	\$110.00	0.9	\$99.00
Namdar, David	Sr. Project Supervisor	\$110.00	0.9	\$99.00
Zaslow, Garry	Sr. Project Supervisor	\$110.00	0.9	\$99.00
Formica, Nancy	Sr. Administrative Assistant	\$45.00	1.0	\$45.00
Total Solicitation			291.1	\$50,010.00

EXPENSE SUMMARY

Exide Technologies
(January 1, 2015 – January 31, 2015)

EXPENSES	AMOUNTS
Overtime Meal Expense (3 meals)	\$44.87
Total Expenses Requested:	\$44.87

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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EXIDE TECHNOLOGIES, : Case No. 13-11482

:

Debtor.¹ : **Objection Deadline:**

: **May 14, 2015 at 4:00 p.m. (Eastern)**

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**FIFTH MONTHLY FEE APPLICATION OF
GARDEN CITY GROUP, LLC FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS ADMINISTRATIVE AGENT TO THE DEBTOR FOR
THE PERIOD FROM JANUARY 1, 2015 THROUGH JANUARY 31, 2015**

Garden City Group, LLC (“GCG”)², administrative agent to the above-captioned debtor and debtor-in-possession (the “Debtor”), hereby submits this application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (effective February 1, 2014) (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996, and the *Order Pursuant to Bankruptcy Code Sections 105(a) and 331 Establishing*

¹ The last four digits of the Debtor's taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Please note that The Garden City Group, Inc. is now Garden City Group, LLC.

Interim Compensation Procedures (the “Interim Compensation Order”) [Doc. No. 330], for the period January 1, 2015 through January 31, 2015 (the “Application Period”). For the Application Period, GCG seeks allowance of interim compensation in the amount of \$66,919.00 and reimbursement of actual and necessary expenses in the amount of \$44.87. In support of this Application, GCG represents as follows:

JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The basis for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016 and Local Rule 2016-2.

3. GCG consents to this Court’s authority to enter final orders on this matter.

INTRODUCTION

4. On June 10, 2013, the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its property as debtor-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

5. On July 9, 2013, this Court entered the *Order Pursuant to 11 U.S.C. §§ 327(a) and 328, Fed. R. Bankr. P. 2014(a) and 2016 and Del. Bankr. L.R. 2014-1 Authorizing Employment and Retention of GCG, Inc. as Administrative Agent, Nunc Pro Tunc to the Petition Date* [Doc. No. 279].

6. On July 10, 2013, the Court entered the Interim Compensation Order, which sets forth the procedures for allowance of interim compensation and reimbursement of expenses for all professionals in these cases.

7. Additionally, on January 28, 2014, the Court entered the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Professional Claims* [Doc. No. 1283]

PROFESSIONAL SERVICES RENDERED

8. During the Application Period, GCG rendered a total of 378.50 hours of professional services to the Debtor at a blended hourly rate equal to \$176.80 per hour. At all times, work was assigned to the GCG timekeeper with the lowest billing rate possible commensurate with the skill, background, responsibility, and expertise needed to complete the work effectively.

9. Attached hereto as Exhibit A is the Certification of the Applicant with respect to the compensation requested.

10. Attached hereto as Exhibit B is a detailed, chronological statement covering all the services rendered by GCG during the Application Period. In accordance with Bankruptcy Rule 2016, the detail attached hereto as Exhibit B contains: (i) detailed, chronological narratives of the time spent, the dates and descriptions of the services rendered, and the identity of the GCG timekeeper who provided services on behalf of the Debtor during the Application Period, divided among uniform categories adopted by GCG for the administration of this bankruptcy case (which exhibit complies with Local Rule 2016-2 in that, among other things, the time entries contain separate time allotments and a description of the nature of the tasks performed); and (ii) a summary and detailed listing of each disbursement incurred during the Application Period, if applicable. The compensation requested in this Application is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

11. In preparing this Application, GCG calculated the amount of time spent by each timekeeper performing actual and necessary services on behalf of the Debtor. The data came directly from computer records that are kept for each of GCG's clients and are generated by time entries recorded by each GCG billable timekeeper. These entries are reported to GCG's computer network which produced the time records for the Application.

12. GCG reserves the right to correct, amend, or supplement this Application.

NOTICE

13. Notice of this Application is being provided to the Notice Parties identified in the Interim Compensation Order and the Fee Examiner. No further notice is required in accordance with the Interim Compensation Order.

14. No prior request for the relief sought by this Application has been made to this or any other court.

WHEREFORE, GCG respectfully requests that the Court enter an order: (i) granting the Application and authorizing allowance of compensation to GCG in the amount of \$66,919.00 for professional services rendered and \$44.87 for actual and necessary expenses incurred during the Application Period, as chapter 11 administrative agent of the Debtor's estate; (ii) allowing, authorizing, and directing payment of interim compensation in the amount \$53,580.07 (\$53,535.20 of such amount being 80% of the reasonable and necessary fees incurred by GCG during the Application Period and the balance (\$44.87) being GCG's actual and necessary expenses) and (iii) granting such other and further relief as the Court deems just and proper.

Dated: April 23, 2015

Respectfully submitted,

GARDEN CITY GROUP, LLC

/s/ Emily S. Gottlieb

Emily S. Gottlieb

190 S. LaSalle Street, Suite 1925

Chicago, Illinois 60603

Telephone: (312) 499-6000

Facsimile: (312) 499-6999

Administrative Agent for the Debtor
and Debtor-in-possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)

:

Debtor.¹ :

: **Obj. Due: May 14, 2015 at 4:00 p.m. (Eastern)**

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NOTICE OF FIFTH MONTHLY FEE APPLICATION OF GARDEN CITY GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE AGENT TO THE DEBTOR FOR THE PERIOD FROM JANUARY 1, 2015 THROUGH JANUARY 31, 2015

PLEASE TAKE NOTICE that the debtor and debtor in possession in the above-captioned bankruptcy case (the “Debtor”) filed today the attached Fifth Monthly Fee Application Of Garden City Group, LLC For Compensation For Services Rendered And Reimbursement Of Expenses As Administrative Agent To The Debtor For The Period From January 1, 2015 Through January 31, 2015 (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application or the relief requested therein must be made in writing, filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 Market Street, Wilmington, Delaware 19801, and served so as to be received by the following parties no later than **May 14, 2015 at 4:00 p.m. (Eastern)**:

(i) the Debtor, Exide Technologies, 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004, Attn: Phillip A. Damaska (fax: 678-566-9188);

¹ The last four digits of Debtor’s taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

(ii) counsel to the Debtor, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036, Attn: Kenneth S. Ziman, Esq. (ken.ziman@skadden.com) and J. Eric Ivester, Esq. (eric.ivester@skadden.com) and One Rodney Square, P.O. Box 636, Wilmington, Delaware 19899-0636, Attn: Anthony W. Clark, Esq. (anthony.clark@skadden.com) and 155 N. Wacker Drive, Chicago, Illinois 60606-1720, Attn: James J. Mazza, Jr. (james.mazza@skadden.com);

(iii) counsel to the agent under the debtor in possession financing, Davis, Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Damian S. Schaible, Esq. (damian.schaible@davispolk.com) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Esq. (collins@rlf.com);

(iv) counsel to the agent for the Debtor's prepetition secured lenders, Greenberg Traurig, LLP, 3333 Piedmont Road NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (kurzweild@gtlaw.com) and 1007 N. Orange St., Suite 1200, Wilmington, Delaware 19801, Attn: Dennis A. Meloro, Esq. (melorod@gtlaw.com);

(v) the indenture trustee for the Debtor's secured bond issuances, Wells Fargo Bank, N.A., 150 East 42nd Street, 40th Floor, New York, New York 10017, Attn: James R. Lewis and Foley & Lardner LLP, 321 North Clark Street, Suite 2800, Chicago, Illinois 60654, Attn: Mark F. Hebbeln, Esq. (mhebbeln@foley.com);

(vi) the indenture trustee for the Debtor's unsecured bond issuances, U.S. Bank National Association, Global Corporate Trust Services, 60 Livingston Ave., EP-MN-WS1D, St. Paul, Minnesota 55107, Attn: Cindy Woodward (cindy.woodward@usbank.com) and Arent Fox LLP, 1675 Broadway, New York, New York 10019, Attn: Andrew Silfen, Esq. (andrew.silfen@arentfox.com);

(vii) counsel to the unofficial committee of senior secured noteholders, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn: Alice Belisle Eaton, Esq. (aeaton@paulweiss.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 King Street, Wilmington, Delaware 19801, Attn: Pauline K. Morgan, Esq. (pmorgan@ycst.com);

(viii) the Office of the United States Trustee for the District of Delaware, Office of the United States Trustee, Room 2207, Lockbox 35, 844 North King Street, Wilmington, Delaware 19801, Attn: Mark S. Kenney, Esq. (fax 302-573-6497);

(ix) counsel to the official committee of unsecured creditors, Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, New Jersey 07068, Attn: Kenneth A. Rosen, Esq. (krosen@lowenstein.com) and Sharon L. Levine, Esq. (slevine@lowenstein.com) and 1251 Avenue of the Americas, New York, New York 10020, Attn: Gerald C. Bender, Esq. (gbender@lowenstein.com) and Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market

Street, Suite 1600, Wilmington, Delaware 19801, Attn: Robert J. Dehney, Esq.
(rdehney@mnat.com); and

(x) the fee examiner, Robert J. Keach, Esq., Bernstein, Shur, Sawyer & Nelson,
P.A., 100 Middle Street, P.O. Box 9729, Portland, Maine 04104-5029
(rkeach@bernsteinshur.com).

PLEASE TAKE FURTHER NOTICE that if an objection is properly filed and served in accordance with the above procedures, a hearing on the Application will be held at a time and date to be determined before the Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom 5, 824 North Market Street, Wilmington, Delaware 19801 (“Hearing”). Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
April 23, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Dain A. De Souza

Anthony W. Clark (I.D. No. 2051)
Dain A. De Souza (I.D. No. 5737)
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- and -

Kenneth S. Ziman
J. Eric Ivester
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Telephone: (212) 735-3000
Fax: (212) 735-2000

- and -

James J. Mazza, Jr.
155 N. Wacker Dr.
Chicago, Illinois 60606
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtor and Debtor in Possession

Exhibit A

Certification of Emily S. Gottlieb

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
EXIDE TECHNOLOGIES,	:	Case No. 13-11482
	:	
Debtor. ¹	:	
	:	
	X	

CERTIFICATION OF EMILY S. GOTTLIEB

Emily S. Gottlieb deposes and says:

1. I am an Assistant Vice President with the Garden City Group, LLC (“GCG”), and I am authorized to make and submit this certification (the “Certification”) on behalf of GCG. GCG is the administrative agent for the debtor and debtor-in-possession (the “Debtor”) in the above-captioned proceeding. Our business address is 190 S. LaSalle Street, Suite 1925, Chicago, Illinois 60603.

2. I have read the foregoing *Fifth Monthly Fee Application of Garden City Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Agent to the Debtor for the Period from January 1, 2015 through January 31, 2015* (the “Application”).² To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (effective February 1, 2014) (the “Local Rules”).

¹ The last four digits of the Debtor's taxpayer identification number are 2730. The Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Terms not defined herein shall have the meaning ascribed to them in the Application.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between GCG and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Rules. All services for which compensation is sought were professional services performed on behalf of the Debtor and not on behalf of any other person.

4. The Debtor was provided with a copy of the Application for review and approval prior to filing.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

April 22, 2015
Chicago, Illinois

/s/ Emily S. Gottlieb
Emily S. Gottlieb

Exhibit B

Time Detail

DATE	TIME	TIMEKEEPER	CATEGORY	BILLING AMOUNT	DESCRIPTION
1/5/2015	0.5	Brody, Nina	Fee Application Preparation	\$87.50	Reviewed and assembled November monthly.
1/6/2015	0.2	Brody, Nina	Fee Application Preparation	\$35.00	Conference with A. Weissman regarding monthly applications.
1/9/2015	0.7	Brody, Nina	Fee Application Preparation	\$122.50	Drafted exhibits for interim application (.5); drafted application (.2).
1/10/2015	0.8	Brody, Nina	Fee Application Preparation	\$140.00	Reviewed exhibits (.2); drafted interim fee application (.6).
1/12/2015	1.4	Brody, Nina	Fee Application Preparation	\$245.00	Revised and assembled Third Monthly Fee Application for November (.4); reviewed, revised and assembled Second Interim Fee Application (.8); conferences with A. Weissman regarding same (.2)
1/20/2015	0.4	Brody, Nina	Fee Application Preparation	\$70.00	Conference with A. Weissman regarding monthly and interim fee applications and revisions to interim application (.2); reviewed revisions (.2).
1/22/2015	0.6	Brody, Nina	Fee Application Preparation	\$105.00	Reviewed and revised fee interim application (.5); conferences with A. Weissman regarding interim and monthly (.1).
1/23/2015	0.4	Brody, Nina	Fee Application Preparation	\$70.00	Reviewed and revised fee application.
1/26/2015	1.0	Brody, Nina	Fee Application Preparation	\$175.00	Reviewed and revised monthly fee application (.4); assembled same (.1); reviewed and revised interim fee application (.3); assembled same (.2).
1/29/2015	1.2	Brody, Nina	Fee Application Preparation	\$210.00	Reviewed and revised interim fee application (.4); email correspondence regarding revisions (.1); drafted December monthly fee application and exhibits thereto (.7).
1/30/2015	0.5	Brody, Nina	Fee Application Preparation	\$87.50	Reviewed and revised December monthly application (.4); conference with A. Weissman regarding same (.1).
1/16/2015	2.5	Johnson, Craig	Fee Application Preparation	\$500.00	Reviewed and provided comments to fee application.
1/8/2015	0.4	Weissman, Andrew	Fee Application Preparation	\$80.00	Reviewed and revised November Monthly Fee Application.
1/9/2015	0.3	Weissman, Andrew	Fee Application Preparation	\$60.00	Reviewed and revised Fee application exhibits.
1/12/2015	0.3	Weissman, Andrew	Fee Application Preparation	\$60.00	Discussed Monthly and interim fee application with N. Brody (.2); reviewed and commented on same (.1).
1/13/2015	0.2	Weissman, Andrew	Fee Application Preparation	\$40.00	Reviewed and revised fee application.
1/14/2015	0.7	Weissman, Andrew	Fee Application Preparation	\$140.00	Reviewed and revised November fee application (.3); reviewed and revised 2nd Interim Fee application (.4).
1/15/2015	1.4	Weissman, Andrew	Fee Application Preparation	\$280.00	Reviewed and revised November Fee application (.4); reviewed and revised interim fee application (.5); prepared exhibits for monthly fee application (.2); prepared exhibits for interim fee application (.3).
1/16/2015	1.7	Weissman, Andrew	Fee Application Preparation	\$340.00	Reviewed and revised second interim fee application as per comments from GCG Team (.6); reviewed and revised November Monthly application as per comments of GCG team (.4); prepared exhibits for 2nd Interim fee application (.3); prepared exhibits for November Monthly Application (.2); follow up with internal team with respect to approval of interim and monthly fee application (.2).
1/20/2015	0.2	Weissman, Andrew	Fee Application Preparation	\$40.00	Revised November Monthly Application and sent to Skadden for review and approval.
1/22/2015	0.2	Weissman, Andrew	Fee Application Preparation	\$40.00	Revised fee application as per comments of C. Johnson.
1/23/2015	0.4	Weissman, Andrew	Fee Application Preparation	\$80.00	Attend to finalizing fee application.
1/26/2015	0.5	Weissman, Andrew	Fee Application Preparation	\$100.00	Finalized November Fee Applications and sent to counsel to be finalized (.3); revised second Interim Application and sent to counsel for approval (.2).
1/29/2015	0.2	Weissman, Andrew	Fee Application Preparation	\$40.00	Corresponded with counsel regarding filing 2nd Interim Fee application.

Date	Client	Activity	Amount	Description
1/30/2015	0.2 Weissman, Andrew	Fee Application Preparation	\$40.00	Obtained final approvals for the Second Interim Fee Applications and sent Second Interim Application to the client to be filed.
1/12/2015	1.3 DiTieri, Karen	Rights Offering / Exchange Offers	\$195.00	Opened and processed new account.
1/6/2015	0.1 Ferrante, Angela	Rights Offering / Exchange Offers	\$31.00	Conf's w/C. Johnson re related retention as subscription agent.
1/6/2015	0.2 Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Conferred with DTC re obtaining position reports.
1/8/2015	1.8 Hess, Joseph	Rights Offering / Exchange Offers	\$315.00	Reviewed rights offering motion, procedures/ related filed documents re rights offering timing, logistics, impact on solicitation.
1/9/2015	0.4 Hess, Joseph	Rights Offering / Exchange Offers	\$70.00	Reviewed rights offering, backstop agreement documents re rights offering timeline, logistics.
1/12/2015	1.7 Hess, Joseph	Rights Offering / Exchange Offers	\$297.50	Reviewed, provided comments re rights offering oversubscription form (1.1); reviewed rights offering procedures (.6).
1/13/2015	1.9 Hess, Joseph	Rights Offering / Exchange Offers	\$332.50	Prepared notes, individual task list re rights offering.
1/14/2015	0.7 Hess, Joseph	Rights Offering / Exchange Offers	\$122.50	Checked status, conferred with team re setting up appropriated DTC envelopes for rights offering, oversubscription (.2); conferred with team re cost of same (.1); reviewed revised oversubscription form (.4).
1/15/2015	0.2 Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Checked status of oversubscription details per client email.
1/16/2015	0.2 Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Reviewed team notes on DTC call re rights offering logistics.
1/20/2015	0.3 Hess, Joseph	Rights Offering / Exchange Offers	\$52.50	Drafted memoranda to DTC, Broadridge re revised record dates, requests for reports (.2); coordinated QA review of same (.1).
1/26/2015	1.8 Hess, Joseph	Rights Offering / Exchange Offers	\$315.00	Reviewed objections to rights offering procedures, related documents (1.6); provided updates to team re same (.2).
1/27/2015	0.9 Hess, Joseph	Rights Offering / Exchange Offers	\$157.50	Reviewed rights offering documents in preparation for client call (.3); prepared plan for rights offering logistics (.6).
1/28/2015	0.7 Hess, Joseph	Rights Offering / Exchange Offers	\$122.50	Reviewed revised rights offering flowchart in conjunction with Plan provision (.3); reviewed Plan provisions affecting rights offering procedures (.4).
1/29/2015	0.7 Hess, Joseph	Rights Offering / Exchange Offers	\$122.50	Reviewed revised rights offering procedures (.4); reviewed revised rights offering flowchart (.3).
1/30/2015	0.2 Hess, Joseph	Rights Offering / Exchange Offers	\$35.00	Reviewed, provided comments re rights offering service plan.
1/5/2015	0.4 Johnson, Craig	Rights Offering / Exchange Offers	\$80.00	Addressed issue re: timing of rights offering.
1/7/2015	0.7 Johnson, Craig	Rights Offering / Exchange Offers	\$140.00	Worked on oversubscription form.
1/8/2015	2.9 Johnson, Craig	Rights Offering / Exchange Offers	\$580.00	Drafted oversubscription form (2.1); worked on rights offering timetable (.4); prepared for and participated in call with Skadden Team re: rights offering (.4).
1/9/2015	0.8 Johnson, Craig	Rights Offering / Exchange Offers	\$160.00	Prepared for revised rights offering (.7); followed up with C. Tobler at Paul Weiss (.1).
1/12/2015	2.8 Johnson, Craig	Rights Offering / Exchange Offers	\$560.00	Drafted revised oversubscription form (1.9); conducted follow-up and coordination re: same (.9).
1/13/2015	3.4 Johnson, Craig	Rights Offering / Exchange Offers	\$680.00	Participated in meeting with E. Young re: oversubscription (.8); drafted revised oversubscription form (2.1); conducted follow-up re: same (.5).
1/14/2015	1.3 Johnson, Craig	Rights Offering / Exchange Offers	\$260.00	Edited oversubscription form (.9); correspondence with Paul Weiss re: timeline (.2); correspondence with Skadden re: timeline (.2).
1/15/2015	3.2 Johnson, Craig	Rights Offering / Exchange Offers	\$640.00	Prepared for call with DTC to discuss rights offering mechanics (.4); participated in calls with S. Newman of DTC (.6); participated in call with DTC Team and GCG Team to discuss rights offering procedures (.8); conducted follow up re: same (.4); revised forms (.5); handled other preparatory matters (.5).

1/16/2015	3.4 Johnson, Craig	Rights Offering / Exchange Offers	\$680.00	Prepared for call with DTC re: Rights Offering update (.4); participated in call with GCG Team and DTC re: rights offering update (.7); adjusted materials based on former (2.3).
1/20/2015	0.8 Johnson, Craig	Rights Offering / Exchange Offers	\$160.00	Prepared to discuss rights offering detail with DTC.
1/21/2015	0.7 Johnson, Craig	Rights Offering / Exchange Offers	\$140.00	Followed up on DTC inquiry (.3); participated in communications with B. Duncomb re: same (.2); conducted follow-up re: same (.2).
1/22/2015	0.8 Johnson, Craig	Rights Offering / Exchange Offers	\$160.00	Addressed issues with revising plan and solicitation thereof.
1/26/2015	1.2 Johnson, Craig	Rights Offering / Exchange Offers	\$240.00	Addressed potential revisions to rights offering.
1/27/2015	1.3 Johnson, Craig	Rights Offering / Exchange Offers	\$260.00	Gathered information regarding revisions to the rights offering.
1/28/2015	2.4 Johnson, Craig	Rights Offering / Exchange Offers	\$480.00	Participated in call with B. Duncomb (Skadden) and E. Young (GCG) re: updates to rights offering (.2); conducted follow-up re: same (.3); gathered information on revised rights offering (.7); revised rights offering flowchart (1.2).
1/29/2015	4.1 Johnson, Craig	Rights Offering / Exchange Offers	\$820.00	Reviewed revised rights offering procedures (.7); edited revised rights offering procedures (1.6); gathered information re: revised rights offering (.6); revised flowchart to accommodate revisions to rights offering (1.2).
1/30/2015	4.2 Johnson, Craig	Rights Offering / Exchange Offers	\$840.00	Reviewed rights offering materials (1.9); gathered information (1.6); and provided comments (.7).
1/31/2015	2.2 Johnson, Craig	Rights Offering / Exchange Offers	\$440.00	Reviewed oversubscription form and provided comments.
1/12/2015	0.1 Kuveke, Kenneth	Rights Offering / Exchange Offers	\$20.50	Review the banking requirements for the project and direct the account opening accordingly.
1/12/2015	0.2 Rung, Christopher	Rights Offering / Exchange Offers	\$40.00	Coordinated account opening.
1/12/2015	0.5 Weissman, Andrew	Rights Offering / Exchange Offers	\$100.00	Reviewed Oversubscription form and instructions.
1/13/2015	0.1 Weissman, Andrew	Rights Offering / Exchange Offers	\$20.00	Phone call to Claudia Tauber regarding oversubscription mechanics.
1/15/2015	0.7 Weissman, Andrew	Rights Offering / Exchange Offers	\$140.00	Participated in call with GCG Team and DTC to discuss procedures for handling the Rights Offering through the ATOP system.
1/29/2015	0.2 Weissman, Andrew	Rights Offering / Exchange Offers	\$40.00	Oversaw revisions to description of rights offering process in disclosure statement.
1/30/2015	0.3 Weissman, Andrew	Rights Offering / Exchange Offers	\$60.00	Reviewed Over-subscription procedures.
1/31/2015	0.5 Weissman, Andrew	Rights Offering / Exchange Offers	\$100.00	Reviewed revised rights offering form and correspondence re same (.3); phone conference with C. Johnson re same (.2).
1/8/2015	0.5 Whitney, Jennifer	Rights Offering / Exchange Offers	\$87.50	Reviewed filed rights offering documents.
1/9/2015	0.5 Whitney, Jennifer	Rights Offering / Exchange Offers	\$87.50	Reviewed ATOP/ASOP protocol re: rights offering.
1/16/2015	0.3 Whitney, Jennifer	Rights Offering / Exchange Offers	\$52.50	Participated in case team call/meeting re: rights offering processing.
1/6/2015	1.4 Young, Emily	Rights Offering / Exchange Offers	\$280.00	Coordinated opening of bank account for rights offering.
1/9/2015	2.0 Young, Emily	Rights Offering / Exchange Offers	\$400.00	Worked on logistics for rights offering both through and outside of DTC.
1/12/2015	3.4 Young, Emily	Rights Offering / Exchange Offers	\$680.00	Worked on preparations for rights offering (2.2); communicated at various points re same (1.2).
1/13/2015	1.1 Young, Emily	Rights Offering / Exchange Offers	\$220.00	Communicated at various points with DTC re rights offering.
1/14/2015	2.0 Young, Emily	Rights Offering / Exchange Offers	\$400.00	Reviewed previous rights offerings re mechanics / logistics.
1/15/2015	1.4 Young, Emily	Rights Offering / Exchange Offers	\$280.00	Prepared for / participated in call with DTC re rights offering.
1/16/2015	0.4 Young, Emily	Rights Offering / Exchange Offers	\$80.00	Comm with DTC re mechanics.
1/29/2015	3.1 Young, Emily	Rights Offering / Exchange Offers	\$620.00	Reviewed/revised rights offering procedures.
1/6/2015	0.4 Brody, Nina	Solicitation	\$70.00	Participated in meeting with solicitation team and case team regarding status of solicitation (.3); further conference with case team (.1).

1/8/2015	0.4 Brody, Nina	Solicitation	\$70.00	Participated in meeting with solicitation team and case team regarding status of solicitation (.3); further conference with case team (.1).
1/9/2015	0.8 Brody, Nina	Solicitation	\$140.00	Participated in meeting with solicitation team and case team regarding status of solicitation (.7); further conference with case team (.1).
1/12/2015	0.4 Brody, Nina	Solicitation	\$70.00	Participated in meeting with solicitation team and case team regarding status of solicitation (.3); further conference with case team (.1).
1/27/2015	0.7 Brody, Nina	Solicitation	\$122.50	Participated in conference with solicitation team regarding upcoming solicitation (.1); participated in conference with case team regarding same (.1); participated conference with counsel and solicitation team regarding status of solicitation and hearing (.5).
1/28/2015	1.3 Brody, Nina	Solicitation	\$227.50	Review and revise draft ballots and confirmation hearing notice per changes from proofreading team (1.1); draft redline of same (.2).
1/29/2015	0.6 Brody, Nina	Solicitation	\$105.00	Participated in conference with solicitation team regarding upcoming solicitation.
1/30/2015	0.7 Brody, Nina	Solicitation	\$122.50	Participated in conference with solicitation team regarding upcoming solicitation status, timeline and process.
1/7/2015	0.4 Criss, Courtney	Solicitation	\$44.00	Participated in internal team call re solicitation preparation.
1/9/2015	0.7 Criss, Courtney	Solicitation	\$77.00	Participated in internal team call re solicitation preparation.
1/13/2015	0.2 Criss, Courtney	Solicitation	\$22.00	Participated in internal team call re solicitation preparation.
1/9/2015	2.1 Demma, Jeff	Solicitation	\$315.00	Review Solicitation Procedures Motion/add parties for solicitation package (1.2); review Plan and Disclosure Statement for additional Notice parties (.9).
1/30/2015	1.0 Formica, Nancy	Solicitation	\$45.00	Administrative support to the team re document creations.
1/5/2015	1.2 Gorman, Adam	Solicitation	\$210.00	Review solicitation motion re contract assumption and rejection damage claims (.3); draft and prepare timeline re same (.7); correspondence with case team re same (.2).
1/6/2015	0.4 Greenbaum, Kimberly	Solicitation	\$70.00	Reviewed the database to check remaining records were plan classed correctly.
1/7/2015	0.5 Greenbaum, Kimberly	Solicitation	\$87.50	Reviewed the database to check remaining records were plan classed correctly.
1/8/2015	0.4 Greenbaum, Kimberly	Solicitation	\$70.00	Reviewed voting amounts in the voting table.
1/12/2015	3.2 Greenbaum, Kimberly	Solicitation	\$560.00	Reviewed plan classing report.
1/13/2015	0.5 Greenbaum, Kimberly	Solicitation	\$87.50	Conference call with C Johnson, solicitation team, QA, vendor management re: the customized ballots etc, where the mailing will take place, what tasks need to be performed prior to the actual mailing.
1/21/2015	0.2 Greenbaum, Kimberly	Solicitation	\$35.00	Reviewed voting amounts in the voting table.
1/26/2015	0.5 Greenbaum, Kimberly	Solicitation	\$87.50	Reviewed draft ballots to be customized for the upcoming solicitation.
1/28/2015	0.3 Greenbaum, Kimberly	Solicitation	\$52.50	Reviewed updates in the database for plan classing.
1/29/2015	0.6 Greenbaum, Kimberly	Solicitation	\$105.00	Reviewed plan classing changes in the database.
1/30/2015	1.9 Greenbaum, Kimberly	Solicitation	\$332.50	QA meeting re: Preparation for the solicitation mailing (1.1); conference call re: the preparation for the solicitation mailing and QA's role (.8).
1/5/2015	5.5 Hess, Joseph	Solicitation	\$962.50	Review revised data re broker address updates (.2); provided instructions to Data Team re analysis of same (.1); reviewed objection to disclosure statement re potential impact on solicitation (.2); participated in team meeting re plan classing, related reports (.7); addressed various plan classing issues, updated database records re same (3.6); conferred with AST re obtaining registered holder list (.3); coordinated QA review of updated registered holder information (.4).

1/6/2015	5.3 Hess, Joseph	Solicitation	\$927.50	Conferred with Data re obtaining position reports (.4); conferred with Vendor Management Team re preparation for solicitation (.3); conferred with Transfer agent re obtaining position reports (.2); addressed plan classing issues, updates to database (2.6); updated Document Distribution Chart re updated service parameters (.3); reviewed documents in preparation for Team status meeting (.6); participated in Team meeting (.3); coordinated QA review of broker records updates (.6).
1/7/2015	4.6 Hess, Joseph	Solicitation	\$805.00	Reviewed documents re changes to database, plan classing (.6); reviewed database records re same (.5); coordinated updates to records, plan classing codes (.2); analyzed comparison report of database records re new DTC contact list (2.9); conferred with Data Analysis Team re same (.2); conferred with transfer agent re obtaining correct position reports and invoices (.2).
1/8/2015	4.2 Hess, Joseph	Solicitation	\$735.00	Confirmed updates to plan classing re newly filed documents (.4); coordinated processing of securities report provider invoices (.4); prepared instructions re updates to broker database records re new DTC contact list (1.5); attended team meeting re status, assignments (.5); conferred with Vendor Management Team re revised timeline (.1); conferred with DTC re status of reports, invoices (.2); participated in client conference call re status of solicitation (.3); prepared ballot templates (.8).
1/9/2015	5.9 Hess, Joseph	Solicitation	\$1,032.50	Reviewed documents, prepared for team meeting re solicitation (.5); prepared for master ballot comparison, tabulation (.3); conferred with vendor management team re solicitation scenarios, timing (.6); conferred with Notice Team re same (.4); confirmed updates to database records re newly filed documents (.2); participated in team meeting re solicitation timing, logistics (.7); prepared, reviewed Plan Class Report (1.3); revised Ballot Processing Protocol re additional ballot forms (1.1); updated task list re assignments status (.2); formatted ballots (.6).
1/12/2015	3.6 Hess, Joseph	Solicitation	\$630.00	Updated case outline re revised hearing agenda, dates, etc. (.4); formatted ballots (2.2); participated in team meeting re solicitation status, logistics (.3); reviewed revised new plan classing data report (.4); updated tabulation rules (.3).
1/13/2015	3.8 Hess, Joseph	Solicitation	\$665.00	Coordinated invoicing, obtaining reports re securities agencies (1.2); reviewed final plan class report to client (.7); reviewed filed objections re impact on solicitation (.7); conferred with Vendor Management Team re necessary document amounts, timing (.3); participated in team status meeting (.6); reviewed newly filed documents, database records re impact on plan classing, solicitation service (.3).
1/14/2015	1.2 Hess, Joseph	Solicitation	\$210.00	Audited case docket index items (.3); checked status of addition, coding in database of backstop parties (.2); conferred with Vendor Management Team re envelope size, establishing BRE for solicitation service (.2); conferred with J. Whitney re securities-related assignments for solicitation (.3); participated in team meeting re new solicitation timeline (.2).

1/15/2015	4.2 Hess, Joseph	Solicitation	\$755.00	Followed up with team, securities entities re payment of fees for securities reports, delivery of reports (.7); participated in conference on new communications tracking procedures to be applied to solicitation project (.7); reviewed, provided comments re revised solicitation timelines (.7); responded to client inquiry re same (.3); researched court local rules and orders re solicitation period/ballot certification minimum time periods (1.2); provided instructions to case team re preparation of voting tabulation protocol (.1); set up mailing parameters/packages in database (.3); updated Document Distribution Chart re same (.2).
1/16/2015	0.7 Hess, Joseph	Solicitation	\$122.50	Checked status of solicitation preparation, new timeline issues.
1/20/2015	2.6 Hess, Joseph	Solicitation	\$455.00	Drafted memoranda to DTC, transfer agent, Broadridge re revised record dates, requests for reports (1.7); coordinated QA review of same (.2); checked updates to database re recently filed appearances, plan classing (.2); responded to client inquiry re convertible notes positions (.2); coordinated data comparison re new transfer agent list (.3).
1/21/2015	0.3 Hess, Joseph	Solicitation	\$52.50	Reviewed registered holders comparison report re potential updates to database.
1/23/2015	3.9 Hess, Joseph	Solicitation	\$682.50	Updated database re new Equity Registered Holders List (.5); coordinated QA review of same (.1); reviewed documents in preparation for client conference call (.2); participated in client conference call (.3); participated in follow up team meeting re assignments (.2); conferred with Intake Team re approval of BRE form, funding (.2); updated Document Distribution Chart re voting class changes (.4); performed data analysis re isolating new voting parties (.9); conferred with Case Team re new plan classing based upon client comments (.3); conferred with Vendor Management Team re same, preparation for solicitation materials ordering (.3); updated solicitation memo/outline re counsel response to draft motion comments (.3); reviewed documents re information for website update (.2).
1/26/2015	1.4 Hess, Joseph	Solicitation	\$245.00	Revised Ballot Scanning Protocol re plan classes updates (.2); revised Ballot Processing Protocol re same (.4); participated in team meeting re solicitation preparation (.2); monitored hearing re case status (.2); checked status of database updates re new claims issues, plan classing, voting table updates (.4).
1/27/2015	5.1 Hess, Joseph	Solicitation	\$892.50	Revised master/beneficial ballot forms (.6); conferred with DTC re obtaining updated position reports (.2); handled billing issues re same (.2); addressed various plan class issues - reviewed purported equity claims, plan (1.4); reviewed/provided comments to Data Capture/Ballot Tabulation protocol (.4); checked status of claims updates from financial advisor (.1); participated in conference re solicitation hearing/preparation status (.6); addressed coding update issues re securities reports (.3), updated plan classing (.7); coordinated updating securities reports, data (.6).

1/28/2015	6.2 Hess, Joseph	Solicitation	\$1,085.00	Reviewed revised plan re impact on solicitation (1.8); revised Document Distribution Chart re updated Plan classing (.3); provided update to various teams re changed mailing parameters, date (.2); conferred with R. Sorg re plan class coding updates (.2); reviewed, provided comments re revised plan classing report (.3); updated database code re plan class changes (.3); coordinated analysis of updated broker reports (.8); conferred with Team re new rights offering procedures (.2); prepared DTC position report request letters, email re change of record date (.6); reviewed proposed changes to confirmation hearing notice (.1); reviewed changes to ballots (.2); coordinated obtaining updated equity registered holder list (.3); reviewed/provided comments re Data Capture/Tabulation Rules (.9).
1/29/2015	5.7 Hess, Joseph	Solicitation	\$997.50	Revised Data Capture/Ballot Tabulation Rules protocol (2.9); participated in telephonic status conference re case status (.2); participated in Team meeting re solicitation logistics (1.3); conferred with R. Sorg re plan classing issues (.6); updated Document Distribution Chart re updated plan classing, printing plan (.3); reviewed broker analysis data reports (.4).
1/30/2015	3.3 Hess, Joseph	Solicitation	\$577.50	Reviewed team comments to Document Distribution Chart (.1); revised chart re same (.2); provided instructions to various teams re same (.1); ; reviewed revised solicitation documents (1.6); participated in Team meeting re solicitation logistics (.7), follow up meeting re same, assignments (.2); conferred with Vendor Management Team re logistics (.4).
1/6/2015	0.8 Johnson, Craig	Solicitation	\$160.00	Participated in call with E. Young (GCG) and B. Duncomb (Skadden) re: timing (.2); participated in call with GCG Team to discuss timetable (.3); conducted follow-up re: same (.3).
1/8/2015	1.1 Johnson, Craig	Solicitation	\$220.00	Participated in GCG Team meeting re: solicitation timetable and updates (.5); supervised preparations of customized GUC class ballot for use (if necessary) (.6).
1/9/2015	3.4 Johnson, Craig	Solicitation	\$680.00	Participated in GCG Team meetings (1.3); prepared for additional (updated) voting classes (1.4); managed production of plan class report (.7).
1/12/2015	0.7 Johnson, Craig	Solicitation	\$140.00	Worked on plotting revised solicitation timetable with new voting classes.
1/13/2015	1.8 Johnson, Craig	Solicitation	\$360.00	Prepared for call on mailing logistics (.4); participated in discussions with GCG team re: mailing logistics (.8); conducted follow-up re: same (.6).
1/14/2015	2.1 Johnson, Craig	Solicitation	\$420.00	Participated in conversations re: timeline (.6); generated revised task list (.7); prepared revised timeline (.6); followed-up re: same (.2).
1/15/2015	2.3 Johnson, Craig	Solicitation	\$460.00	Participated in conversations with counsel re: revised proposed solicitation timeline (.4); drafted revised proposed solicitation timeline (.5); conducted follow-up re: same (.2); reviewed plan and plan classing (1.2).
1/16/2015	0.7 Johnson, Craig	Solicitation	\$140.00	Monitored evolving solicitation changes.
1/23/2015	1.2 Johnson, Craig	Solicitation	\$240.00	Participated in conference call with GCG Team and Skadden re: solicitation updates (.4); adjusted solicitation process based thereon (.8).
1/26/2015	3.2 Johnson, Craig	Solicitation	\$640.00	Prepared for status call with Court (.4); participated in teleconference status call with Court and professionals (.5); conducted follow-up and revisions on timetable re: same (2.3)
1/27/2015	2.7 Johnson, Craig	Solicitation	\$540.00	Prepared for call with GCG Team and Skadden re: revised plan (.6); participated in call with GCG Team and Skadden re: revised plan (.5); conducted follow-up re: same (.7); call with B. Duncomb (Skadden) re: plan revisions (.2); gathered information re: plan revisions (.7).

1/28/2015	2.1 Johnson, Craig	Solicitation	\$420.00	Participated in call with B. Duncomb (Skadden) and E. Young (GCG) re: revised solicitation (.2); conducted follow-up re: same (.4); compiled information on process for validating votes and right's offering participation (1.5).
1/29/2015	4.4 Johnson, Craig	Solicitation	\$880.00	Participated in status conference with the Court (.2); participated in planning session with GCG Team re: logistics of solicitation mailing (1.3); engaged in follow-up re: same (.4); drafted provisions for plan re: treatment of notes post-Effective Date (.5); participated in call with D. DeSouza and J. Winderman (Skadden) re: timetable (.8); conducted follow-up re: same (1.2).
1/30/2015	3.6 Johnson, Craig	Solicitation	\$720.00	Reviewed revised solicitation materials (notices, ballots, proposed orders) and provided comments (3.2); participated in call with GCG Team and counsel (.4).
1/30/2015	0.9 Li, Guong Xiong (Tony)	Solicitation	\$99.00	Meeting with the QA Team re: preparation for solicitation mailing.
1/30/2015	0.9 Namdar, David	Solicitation	\$99.00	Meeting with the QA Team re: preparation for solicitation mailing.
1/5/2015	0.6 Safko, Charles	Solicitation	\$105.00	Reviewed the new plan classing to some CNO records (.3); reviewed the RHL/R03 records (.3).
1/8/2015	0.9 Safko, Charles	Solicitation	\$157.50	Reviewed the loading of the voting parties (.5); reviewed updates to the voting table (.2); reviewed updates to the plan classing (.2).
1/9/2015	0.2 Safko, Charles	Solicitation	\$35.00	Reviewed voting table updates.
1/28/2015	1.7 Safko, Charles	Solicitation	\$297.50	Reviewed updates to the plan classing.
1/30/2015	4.6 Safko, Charles	Solicitation	\$805.00	Meeting with the QA Team re: preparation for solicitation mailing (.9). meeting the solicitation team, vendor management, data control, mailroom and notice team to discuss the mailing and timelines to be accomplished (.9); follow up meeting with the solicitation team to discuss the Master Ballots (.2); reviewed the plan classing updates and new voting table amounts with parties (2.1); reviewed the voting table on the production side (.5).
1/5/2015	6.7 Sorg, Rachelle	Solicitation	\$1,005.00	Worked on the plan class reporting tool (.7); continued to finalize plan classing (5.4); mtg w/ B. Karpuk re plan classing issues (.6).
1/6/2015	7.7 Sorg, Rachelle	Solicitation	\$1,155.00	Call w/ M. Uhrig re plan classing (.6); mtg w/ case team and solicitation team to discuss upcoming solicitation tasks (.4); reviewed Executory Contract/Unexpired Lease Claims to ascertain proper classing (1.4); continued to finalize plan classing and updated database re same (5.3).
1/7/2015	4.4 Sorg, Rachelle	Solicitation	\$660.00	Mtg w/ E. Young re updating voting tables and preparing ballot print files (.4); mtg w/ case team and solicitation team to discuss outstanding solicitation tasks (.4); created plan classifications table and updated database with plan classifications (2.4); prepared request to Systems to update the voting tables in the database (1.2).
1/8/2015	7.3 Sorg, Rachelle	Solicitation	\$1,095.00	Team mtg to discuss outstanding solicitation tasks (.3); revised plan classifications in database (2.6); generated and revised plan class report (4.4).
1/9/2015	6.2 Sorg, Rachelle	Solicitation	\$930.00	Updated voting tables in database (1.1); generated and revised plan class report (3.4); call w/ E. Young re preparing plan class report (.9); mtg w/ team to discuss outstanding solicitation task (.8).
1/12/2015	7.1 Sorg, Rachelle	Solicitation	\$1,065.00	Revised plan class report per quality assurance findings (6.7); mtg w/ team to discuss outstanding solicitation tasks (.4).
1/13/2015	3.8 Sorg, Rachelle	Solicitation	\$570.00	Mtg w/ team to discuss upcoming solicitation mailing (.1); analyzed issue re A&M Scheduled ID Nos. and prepared Systems request to incorporate same into plan class report (1.3); reviewed and drafted tabulation procedures (2.4).
1/14/2015	1.9 Sorg, Rachelle	Solicitation	\$285.00	Reviewed and drafted tabulation rules.
1/15/2015	2.4 Sorg, Rachelle	Solicitation	\$360.00	Continued to review and draft tabulation procedures.

1/16/2015	2.1 Sorg, Rachelle	Solicitation	\$545.00	Team mtg re status of solicitation and outstanding tasks (.1); reviewed and drafted tabulation procedures (2.0).
1/21/2015	4.9 Sorg, Rachelle	Solicitation	\$735.00	Mtg w/ solicitation team to discuss upcoming solicitation tasks (.8); reviewed comments by financial advisor to plan class reports and updated plan classing re same (4.1).
1/23/2015	2.1 Sorg, Rachelle	Solicitation	\$315.00	Reviewed and analyzed comments submitted by financial advisor re plan classing and updated database re same.
1/26/2015	2.3 Sorg, Rachelle	Solicitation	\$345.00	Revised tabulation procedures per revised ballots (.7); continued to review and analyze comments from financial advisor re plan classing and updated database re same (1.6).
1/27/2015	2.2 Sorg, Rachelle	Solicitation	\$330.00	Mtg to discuss upcoming solicitation (.1); finalized files for financial advisor re plan classing (2.1).
1/28/2015	7.9 Sorg, Rachelle	Solicitation	\$1,185.00	Updated plan classing per the amended disclosure statement and plan (3.3); call w/ J. Hess re plan class coding updates (.2); analyzed potential Class F claim and prepared file for financial advisor re same (2.1); continued to review and revise tabulation rules (2.3).
1/29/2015	5.3 Sorg, Rachelle	Solicitation	\$795.00	Call w/ A. Weissman and financial advisor re plan classing (.5); reviewed revised tabulation procedures and confirmed updates (.8); continued to revise plan classing per FA's comments (3.1); updated plan classifications in database and coordinated with Systems to update voting tables (.9).
1/30/2015	9.6 Sorg, Rachelle	Solicitation	\$1,440.00	Mtg re solicitation mailing and outstanding tasks (.7); reviewed draft amended disclosure statement and plan and continued to update plan classing per draft pleadings (8.9).
1/31/2015	10.9 Sorg, Rachelle	Solicitation	\$1,635.00	Revised plan class report and updated database re same (4.4); analyzed Class F claims and updated voting tables re same (1.7); analyzed voting claims and prepared aggregation file (4.8).
1/9/2015	0.4 Tribuch, Yaakov	Solicitation	\$60.00	Reviewed balloting procedures.
1/5/2015	0.7 Weissman, Andrew	Solicitation	\$140.00	Phone conference with R. Sorg re plan classing (.1); reviewed Plan class report (.3); drafted email to B. Karpuk and R. Sorg re same. (.3).
1/6/2015	0.7 Weissman, Andrew	Solicitation	\$140.00	Meeting with case team and solicitation team to discuss preparations for solicitation (.3); reviewed and revised plan class report (.4).
1/7/2015	1.6 Weissman, Andrew	Solicitation	\$320.00	Participate in call with case team and solicitation team to discuss preparations for plan solicitation(.4); oversight of plan classing (.5); review draft disclosure statement and solicitation procedures (.3); reviewed motions related to back stop agreement and rights offering (.4).
1/8/2015	0.8 Weissman, Andrew	Solicitation	\$160.00	Participated in meeting with case team and solicitation team to prepare for solicitation (.3); followed-up with case team re same (.1); reviewed and revised plan class report (.4).
1/9/2015	0.8 Weissman, Andrew	Solicitation	\$160.00	Check-in call with solicitation team, case team and vendor management to discuss preparations for solicitation.
1/12/2015	2.7 Weissman, Andrew	Solicitation	\$540.00	Attention to finalizing Plan Class report (.2); reviewed Disclosure Statement (.3); participated in meeting with GCG team to discuss preparations for solicitation (.4); further reviewed plan class report and discussed internally (1.1); drafted email to counsel regarding the Plan Class Report (.3); further discussed Plan class report and open issues with the case team; (.2); sent revised Plan class report to counsel and Alvarez along with an explanatory notes and questions (.2).

1/13/2015	1.1 Weissman, Andrew	Solicitation	\$220.00	Participated in call with solicitation team and case team to discuss preparations for solicitation (.1); revised plan class report as per a request from Alvarez (.3); further reviewed and revised Plan Class Report (.3); Drafted email to counsel and Alvarez and Marsal re same (.2); followed up with Alvarez and Marsal re same (.2).
1/14/2015	0.8 Weissman, Andrew	Solicitation	\$160.00	Phone conference with D. DeSouza regarding open solicitation questions and timeline (.2); discussed timeline with C. Johnson (.1); follow up call with C. Johnson and D. DeSouza(.2); consider timing necessary for serving solicitation materials, tabulating ballots and preparing ballot certification prior to deadline to hold plan confirmation hearing (.3).
1/15/2015	0.5 Weissman, Andrew	Solicitation	\$100.00	Considered and reviewed various solicitation timelines and options regarding solicitation timing.
1/16/2015	0.1 Weissman, Andrew	Solicitation	\$20.00	Phone conference with GCG Team to discuss status of preparations for solicitation.
1/20/2015	0.5 Weissman, Andrew	Solicitation	\$100.00	Reviewed inquiry from A&M regarding the plan class report and prepared response (.2); reviewed timeline for solicitation and planned for same (.3).
1/21/2015	0.8 Weissman, Andrew	Solicitation	\$160.00	Phone conference with C. Johnson regarding status of solicitation preparations (.2); reviewed response and comments of A&M to the Plan Class Report (.4); discussed same with R. Sorg (.2).
1/23/2015	0.5 Weissman, Andrew	Solicitation	\$100.00	Prepared for solicitation.
1/26/2015	0.9 Weissman, Andrew	Solicitation	\$180.00	Reviewed and revised plan classing report (.3); researched classification and treatment of certain claims identified by A&M (.4); drafted email to team re same (.2).
1/27/2015	1.3 Weissman, Andrew	Solicitation	\$260.00	Conference call with GCG team regarding preparations for solicitation (.1); reviewed and commented on plan class report (.6); various conferences with R. Sorg re same (.3); phone conference with Skadden and GCG team regarding revised plan and preparations for solicitation (.3).
1/28/2015	1.1 Weissman, Andrew	Solicitation	\$220.00	Reviewed task list related to solicitation preparations (.2); Reviewed proposed timeline for solicitation including mailing deadlines, voting deadlines, and hearing dates (.2); drafted email to case team re same (.2); reviewed additional correspondence from counsel and GCG team re same (.2); reviewed and revised Plan class report (.3).
1/29/2015	1.0 Weissman, Andrew	Solicitation	\$200.00	Reviewed and revised plan class report (.3); discussed same with GCG team (.2); drafted email to team regarding status of plan class report (.2); reviewed and commented on proposed solicitation schedule (.2); reviewed correspondence from counsel re same (.1).
1/30/2015	1.6 Weissman, Andrew	Solicitation	\$320.00	Reviewed revised ballots (.2); reviewed and revised the Plan class reports and responded to inquiries from A&M re same (.3); reviewed revisions to Plan and plan solicitation procedures (.3); revised notice of publication (.4); sent email to counsel re same (.2); researched inquiry from counsel regarding the master ballot voting deadline and drafted response re same (.2).
1/5/2015	0.7 Whitney, Jennifer	Solicitation	\$122.50	Participated in plan class report tool meeting.
1/6/2015	0.3 Whitney, Jennifer	Solicitation	\$52.50	Participated in case team meeting.
1/7/2015	0.4 Whitney, Jennifer	Solicitation	\$70.00	Participated in case team call re: solicitation status.
1/8/2015	1.3 Whitney, Jennifer	Solicitation	\$227.50	Participated in case team meeting re: solicitation (.5); contacted American Stock Transfer re: registered holder file status (.1); contacted Broadridge re: mailing process re: solicitation and rights offering (.1); discussed with Broadridge solicitation and rights offering document dissemination (.2); updated ISIN/CUSIP chart with contact information (.4).

1/9/2015	0.7 Whitney, Jennifer	Solicitation	\$122.50	Participated in case team meeting re: solicitation status.
1/12/2015	0.6 Whitney, Jennifer	Solicitation	\$105.00	Participated in pre case team call re: solicitation (.2); participated in case team call re: solicitation (.4).
1/14/2015	2.0 Whitney, Jennifer	Solicitation	\$350.00	Reviewed solicitation requirements and status (1.7); conferred with J. Hess re: solicitation status (.3).
1/15/2015	1.1 Whitney, Jennifer	Solicitation	\$192.50	Participated in case team pre call (.2); participated in case team call with DTC (.7); participated in after meeting discussion re: call with DTC (.2).
1/16/2015	2.6 Whitney, Jennifer	Solicitation	\$455.00	Participated in case team meeting re: status of solicitation (.2); followed up with DTC re: payment of SPR requests (.8); followed up with Broadridge re: payment of mailing invoice (.2); followed up with American Stock Transfer re: status of payment for registered holder list (.3); reviewed registered holder file received from AST (.2); updated nominee records re: dissemination of materials (.8); reviewed updated nominee information with Bankruptcy Data team (.1).
1/20/2015	1.9 Whitney, Jennifer	Solicitation	\$332.50	Reviewed record date position report request to DTC (.2); Reviewed record date registered holder listing request from AST (.2); Reviewed record date job requests to Broadridge (.3); contributed to and reviewed draft response re: subordinated note position response to counsel (.3); contacted DTC re: status of SPRs (.5); updated ISIN/CUSIP chart with new solicitation dates and instructions (.4).
1/21/2015	0.6 Whitney, Jennifer	Solicitation	\$105.00	Responded to Broadridge inquiry (.2); contacted DTC re: SPR status (.4).
1/22/2015	0.4 Whitney, Jennifer	Solicitation	\$70.00	Contacted DTC re: SPR status.
1/23/2015	1.2 Whitney, Jennifer	Solicitation	\$210.00	Participated in case team meeting (.3); follow up discussions to case team meeting (.2); followed up with DTC re: SPR reports (.1); reviewed and processed record date SPR from DTC (.6).
1/27/2015	0.5 Whitney, Jennifer	Solicitation	\$87.50	Participated in case team call re: solicitation.
1/28/2015	1.1 Whitney, Jennifer	Solicitation	\$192.50	Case team conference call re: solicitation status and updates (.3); reviewed solicitation status and update emails (.3); updated mailing information for Broadridge (.3); contacted AST re: registered holder list request (.2).
1/29/2015	4.0 Whitney, Jennifer	Solicitation	\$700.00	Updated material Broadridge, Mediant and nominee distribution memos (2.0); reviewed DTC rights offering flow chart and procedures (2.0).
1/30/2015	3.3 Whitney, Jennifer	Solicitation	\$577.50	Participated in case team call re: distribution of solicitation documents (.7); follow up to case team call (.2); reviewed security positions reports (2.4).
1/5/2015	2.3 Young, Emily	Solicitation	\$460.00	Participated in internal team meeting re sol. plan class report (.7); communicated at various points with internal team re updates to database (.9); reviewed data files re securities (.7).
1/6/2015	2.5 Young, Emily	Solicitation	\$500.00	Participated in internal team meeting re sol. (.3); conferred at various points with internal team re plan classing matters (1.2); oversaw sol. preparations (1.0).
1/7/2015	2.8 Young, Emily	Solicitation	\$560.00	Communicated with internal team at various points re updates to plan classing / database (1.3); participated in internal team meeting re sol. prep status (.4); communicated at various points with internal team re updating voting tables in database (.3); participated in internal team meeting re updating voting tables (.4); conferred with internal team re sol. staffing (.4).
1/9/2015	3.9 Young, Emily	Solicitation	\$780.00	Participated in internal team call re sol. prep (.4); worked on sol. logistics / staffing (.8); communicated with internal team re same (.4); coordinated with internal team re generating "plan class" report (.9); reviewed communications re updates to voting "tables" (.3); reviewed communications re sol. materials (.3); reviewed task list (.8).

1/12/2015	0.9 Young, Emily	Solicitation	\$180.00	Participated, at various points, in internal team calls re sol. prep.
1/13/2015	4.9 Young, Emily	Solicitation	\$980.00	Coordinated / oversaw prep for sol. mailing (2.3); participated in various internal team meetings re same (1.4); reviewed communications re "plan class" report (.4); reviewed emails re case status (.3); reviewed task list (.5).
1/14/2015	1.2 Young, Emily	Solicitation	\$240.00	Communicated at various points with internal team re sol prep (.6); communicated re Broadridge jobs (.3); reviewed task list (.3).
1/15/2015	1.2 Young, Emily	Solicitation	\$240.00	Reviewed various communications re sol. schedule / timetable (.6); communicated with internal team re same (.3); monitored case status (.3).
1/16/2015	0.6 Young, Emily	Solicitation	\$120.00	Participated in internal team call re sol. (.2); communicated with team re Broadridge / Broker service (.4).
1/23/2015	0.3 Young, Emily	Solicitation	\$60.00	Participated in call with GCG, Skadden re status.
1/26/2015	0.4 Young, Emily	Solicitation	\$80.00	Participated in internal status meeting (.2); reviewed emails re sol. (.2).
1/27/2015	1.3 Young, Emily	Solicitation	\$260.00	Participated in internal team call re sol (.3); participated in call with GCG, Skadden re same (.3); communicated at various points with team re sol. prep (.4); reviewed emails (.3).
1/28/2015	3.3 Young, Emily	Solicitation	\$660.00	Reviewed revised draft plan (2.2); communicated at various points with counsel re same (.4); communicated at various points with internal team re same (.3); communicated at various points with internal team re sol. prep (.4).
1/29/2015	1.9 Young, Emily	Solicitation	\$380.00	Attended telephonic status conference (.2); participated in internal sol. mailing logistics meeting (1.3); reviewed doc distribution chart re same (.4).
1/30/2015	2.6 Young, Emily	Solicitation	\$520.00	Reviewed revised sol motion/exhibits.
1/30/2015	0.9 Zaslow, Garry	Solicitation	\$99.00	Meeting with the QA Team re: preparation for solicitation mailing.
TOTAL COMPENSATION:			\$66,919.00	