

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
EXIDE TECHNOLOGIES,	:	Case No. 13-11482 (KJC)
	:	
Debtor. ¹	:	Ref. No. 383
	:	
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**NOTICE OF FILING OF REVISED VERIFIED STATEMENT
OF CERTAIN SENIOR SECURED NOTEHOLDERS
PURSUANT TO BANKRUPTCY RULE 2019**

PLEASE TAKE NOTICE that on July 19, 2013, the Unofficial Committee of Prepetition Senior Secured Noteholders filed the *Verified Statement of Certain Senior Secured Noteholders Pursuant to Bankruptcy Rule 2019* [Docket No. 383] (the "Rule 2019 Statement"). Attached hereto as Exhibit 1 is a revised Rule 2019 Statement, Exhibit A to which includes the California address for Committee Member² Pacific Investment Management Company LLC. No other revisions to the Rule 2019 Statement have been made.

¹ The last four digits of the Debtor's taxpayer identification number are 2730. The Debtor's corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Rule 2019 Statement.

Dated: Wilmington, Delaware
July 22, 2013

YOUNG CONAWAY STARGATT & TAYLOR,
LLP

/s/ Andrew L. Magaziner

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Counsel to the Unofficial Noteholder Committee

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
EXIDE TECHNOLOGIES,	:	Case No. 13-11482 (KJC)
	:	
Debtor. ¹	:	
	:	
	X	

**VERIFIED STATEMENT OF CERTAIN SENIOR SECURED NOTEHOLDERS
PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, amended as of December 1, 2011 (the “Bankruptcy Rules”), certain holders of the 8 5/8% Senior Secured Notes due 2018 (the “Senior Secured Notes”) issued by Exide Technologies (the “Debtor”) in the initial aggregate principal amount of \$675,000,000 under that certain Indenture, dated as of January 25, 2011, as amended, supplemented or otherwise modified from time to time, hereby submit this verified statement (this “Statement”) and in support thereof state:

1. During April 2013, certain holders of Senior Secured Notes contacted Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss”) to form an unofficial committee of holders of Senior Secured Notes (the “Unofficial Noteholder Committee”) and to represent them in connection with a potential financing or restructuring of the Debtor. The initial members established a minimum Senior Secured Notes ownership threshold for membership in the Unofficial Noteholder Committee. Certain members of the Unofficial Noteholder Committee agreed to fund, and commit to

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fund \$275 million of term loans under the Amended and Restated Superpriority Debtor-in-Possession Credit Agreement, dated as of July 12, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “DIP Credit Agreement”), among the Debtor and Exide Global Holding Netherlands C.V., a limited partnership organized under the laws of the Netherlands, the lenders party thereto from time to time (collectively, the “Lenders”) and JPMorgan Chase Bank, N.A., as agent for the Lenders. From the commencement of the Debtor’s chapter 11 case and the date hereof, additional holders of Senior Secured Notes contacted Paul, Weiss to join the Unofficial Noteholder Committee (all the members as of the date hereof, the “Committee Members”). On or about May 30, 2013, the Committee Members also engaged Young Conaway Stargatt & Taylor, LLP (“YCST” and together with Paul, Weiss, “Counsel”).

2. As of the date of this Statement, Counsel represents only the Committee Members in their respective capacities as holders of Senior Secured Notes and as Lenders under the DIP Credit Agreement, and Counsel does not represent or purport to represent any parties other than the Committee Members with respect to the Debtor’s chapter 11 case. In addition, each Committee Member does not purport to act, represent or speak on behalf of any other Senior Secured Noteholder, Lender or any other creditor in connection with the Debtor’s chapter 11 case.

3. Among other things, the Committee Members hold claims or manage accounts that hold claims against the Debtor’s estate arising from the purchase of the Senior Secured Notes, and, in some instances, arising from their funding under the DIP Credit Agreement. In accordance with Bankruptcy Rule 2019, Exhibit A lists the names, addresses and “the nature and amount of each disclosable economic interest” (as

certified to Paul, Weiss by each Committee Member) held by each Committee Member in relation to the Debtor as of the date of this Statement.²

4. Nothing contained in this Statement (or Exhibit A hereto) is intended to or should be construed to constitute (a) a waiver or release of any claims filed or to be filed against or interests in the Debtor held by any of the Committee Members, their affiliates or any other entity, (b) an admission with respect to any fact or legal theory, or (c) an amendment to, or restatement of, any proof of claim filed against the Debtor. Nothing herein should be construed as a limitation upon, or waiver of, any Committee Member's right to assert, file and/or amend its claims in accordance with applicable law and any orders entered in this case.

5. The members of the Unofficial Noteholder Committee have changed, and may continue to change, from time to time. Counsel reserves the right to amend or supplement this Statement as necessary for that, and any other reason, in accordance with Bankruptcy Rule 2019.

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² Individuals associated with the Committee Members may own debt or equity securities of the Debtor in their individual capacities, but Counsel does not represent such individuals in such capacity. Similarly, individuals associated with YCST or Paul, Weiss may own debt or equity securities of the Debtor in their individual capacities, but neither YCST nor Paul, Weiss own debt or equity securities of the Debtor.

Dated: Wilmington, Delaware
July 22, 2013

YOUNG CONAWAY STARGATT & TAYLOR,
LLP

/s/ Andrew L. Magaziner

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Andrew L. Magaziner (No. 5426)
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Counsel to the Unofficial Noteholder Committee

EXHIBIT A**Names, Addresses and Disclosable Economic Interests in the Debtor
of Unofficial Noteholder Committee Members**

NAME	ADDRESS	NATURE AND AMOUNT OF DISCLOSABLE ECONOMIC INTEREST
Alliance Bernstein High Income Fund, AB Global High Income Fund, ACM Global High Yield-Offshore and certain other affiliates	1345 Avenue of the Americas New York, NY 10105	\$57,642,000 of Senior Secured Notes \$46,212,147 in Loans/Commitments under the DIP Credit Agreement (as of July 17, 2013)
AQR Capital Management, LLC, as investment manager on behalf of the funds and accounts it manages	Two Greenwich Plaza, 3rd Floor Greenwich, CT 06830	\$15,000,000 of Senior Secured Notes \$4,230,675 in Loans/Commitments under the DIP Credit Agreement (as of July 17, 2013)
Contrarian Capital Management, L.L.C.	411 West Putnam Avenue Suite 425 Greenwich, CT 06830	\$28,000,000 of Senior Secured Notes (as of July 18, 2013)
D. E. Shaw Galvanic Portfolios, L.L.C. and other affiliated funds	1166 Avenue of the Americas, 9th Floor New York, New York 10036	\$46,000,000 of Senior Secured Notes \$37,574,444 in Loans/Commitments under the DIP Credit Agreement A net short position of 1,219,677 shares of Exide common stock (as of July 18, 2013)
DW Investment Management, LP, as investment manager on behalf of the funds and accounts it manages	590 Madison Avenue, 9th Floor New York, NY 10022	\$19,500,000 of Senior Secured Notes (as of July 17, 2013)
Fort Washington Investment Advisors, Inc., as investment manager on behalf of the funds and accounts it manages	303 Broadway, Suite 1200 Cincinnati, OH 45202	\$20,254,000 of Senior Secured Notes (as of July 18, 2013)
MacKay Shields LLC, as investment manager on behalf of the funds and accounts it manages	1345 Avenue of the Americas New York, NY 10105	\$124,803,000 of Senior Secured Notes \$124,898,763 in Loans/Commitments under the DIP Credit Agreement (as of July 18, 2013)

NAME	ADDRESS	NATURE AND AMOUNT OF DISCLOSABLE ECONOMIC INTEREST
Entities managed by Nomura Corporate Research and Asset Management Inc.	2 World Financial Center, Building B, 18th Floor New York, NY 10281	\$5,100,000 of Senior Secured Notes \$15,566,551 in Loans/Commitments under the DIP Credit Agreement (as of July 19, 2013)
The Northwestern Mutual Life Insurance Company	720 East Wisconsin Avenue Milwaukee, WI 53202	\$19,600,000 of Senior Secured Notes \$24,154,994 in Loans/Commitments under the DIP Credit Agreement \$4,166,000 in Convertible Notes (as of July 17, 2013)
Pacific Investment Management Company LLC, as investment manager on behalf of various funds and accounts it manages	840 Newport Center Drive Suite 100 Newport Beach, CA 92660	\$19,805,000 of Senior Secured Notes (as of July 17, 2013)
Stonehill Capital Management LLC, as investment manager on behalf of various funds and accounts it manages	885 Third Avenue, 30th Floor New York, New York, 10022	\$18,028,000 of Senior Secured Notes \$22,022,552 in Loans/Commitments under the DIP Credit Agreement (as of July 17, 2013)
UBS Securities LLC	1285 Avenue of the Americas New York, NY 10019	\$17,097,000 of Senior Secured Notes \$8,363,067 in Loans/Commitments under the DIP Credit Agreement (as of July 16, 2013)