

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RUPARI HOLDING CORP., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-11482 (KJC)

**Re: Docket No. 394, 396**

**JOINDER OF RUPARI BRIDGE CO. IN SUPPORT OF THE DEBTORS’  
MOTION TO EXTEND THE EXCLUSIVE PERIODS FOR THE FILING AND  
SOLICITATION OF ACCEPTANCES OF A CHAPTER 11 PLAN**

Rupari Bridge Co. (“Rupari Bridge”) hereby files this joinder in support of the above-captioned Debtors and Debtors-in-Possession (the “Debtors”)<sup>2</sup> Motion to Extend the Exclusivity Periods for the Filing and Solicitation of Acceptances of a Chapter 11 Plan (the “Motion”) (D.I. 396). In support thereof, Rupari Bridge respectfully states as follows:

**JOINDER**

1. Rupari Bridge is the holder of an unsecured claim in the principal amount of no less than \$35,605,000 plus interest, making it the largest unsecured creditor in these cases. As a consequence, Rupari Bridge has a significant interest in an efficient and value maximizing outcome to these cases.

2. By the Motion, the Debtors seek a modest extension of the exclusivity period that the Debtors state will be used to negotiate with key stakeholders on the terms of a plan that could provide for material recoveries for creditors. Although Rupari Bridge agrees with the concerns raised by other parties in interest that estate resources should be carefully monitored

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are Rupari Holding Corp. (4943) and Rupari Food Services, Inc. (7933). The mailing address for the Debtors is 15600 Wentworth Avenue, South Holland, IL 60473.

<sup>2</sup> Unless otherwise specified, capitalized terms not defined herein shall have the meanings ascribed to them in the Memorandum.

and all options explored, Rupari Bridge submits that allowing the Debtors to retain the exclusive right to file and solicit a plan for the time being is in the best interests of the estates and provides the greatest prospect for the confirmation of a value maximizing plan.<sup>3</sup>

**WHEREFORE**, Rupari Bridge respectfully requests that the Court approve the Motion and grant such other and further relief as is just and proper.

Dated: August 28, 2017

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

*/s/ Curtis S. Miller*

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<sup>3</sup> To the extent the Debtors require the services of Michael Goldman and KCP Advisory Group LLC to carry out the Debtors' chapter 11 obligations while they attempt to negotiate a plan, Rupari Bridge also joins in the Debtors' motion to retain Mr. Goldman and KCP Advisory Group LLC (D.I. 394).

**CERTIFICATE OF SERVICE**

I, Curtis S. Miller, certify that I am not less than 18 years of age, and that service of the foregoing **Joinder Of Rupari Bridge Co. In Support Of The Debtors' Motion To Extend The Exclusive Periods For The Filing And Solicitation Of Acceptances Of A Chapter 11 Plan** was caused to be made on August 28, 2017, in the manner indicated upon the entities identified below:

Date: August 28, 2017

/s/ Curtis S. Miller  
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