

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

| | | |
|----------------------------------|---|-------------------------|
| ----- | x | |
| | : | |
| In re: | : | Chapter 11 |
| | : | |
| EXIDE TECHNOLOGIES, | : | Case No. 13-11482 (KJC) |
| | : | |
| Reorganized Debtor. ¹ | : | |
| | : | |
| ----- | x | |

**NOTICE OF FILING OF DEBTOR’S POST-CONFIRMATION QUARTERLY
SUMMARY REPORT FOR THE PERIOD ENDING SEPTEMBER 30, 2017**

PLEASE TAKE NOTICE that today the reorganized debtor in the above-captioned bankruptcy case (the “Reorganized Debtor”) filed with the Bankruptcy Court its Post-Confirmation Quarterly Summary Report for the Period Ending September 30, 2017, a copy of which is attached hereto as Exhibit A.

[Remainder of page intentionally left blank]

¹ The last four digits of the Reorganized Debtor’s taxpayer identification number are 2730. The Reorganized Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Dated: Wilmington, Delaware
October 18, 2017

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Stephen J. Della Penna

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Counsel for Reorganized Debtor

EXHIBIT A

Debtor's Post-Confirmation Quarterly Summary Report

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Exide Technologies
Bankruptcy Number: 13-11482(KJC)
Date of Confirmation: April 30, 2015
Reporting Period (month/year): July 1, 2017 - September 30, 2017

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



Signature

Louis E. Martinez
Vice President, Corporate Controller and
Chief Accounting Officer

10-18-17
Date

Exide Technologies, Inc.
Bank Accounts
For Period Ended September 30, 2017
(In thousands of dollars)
(Unaudited)

| Bank/Institution | Account Type | Bank Account | In thousands of dollars End of Month Cash |
|--|------------------------------------|------------------------------|--|
| Wells Fargo | Control- Disbursement - Payroll | 96-00119747 | |
| Wells Fargo | ACH Disbursements (A/P & Payroll) | 412-1759039 | - |
| Bank of America | ACH Disbursements (A/P & Payroll) | 4451115951 | 1,783 |
| Wells Fargo | Control- Disbursement - A/P | 96-00119751 | 1,210 |
| Bank of America | Control- Disbursement - A/P | 3359965962 | (5,641) |
| Wells Fargo | Utility Deposit Account | 4926114166 | |
| Wells Farg April 1, 2017 - June 30, 2017 | Master Concentration | 2000028345949 | 580 |
| Bank of America | Master Concentration | 4451115935 | 2,337 |
| Wells Fargo | Transportation/Industrial Receipts | 2000028345952 | 409 |
| Bank of America | Transportation/Industrial Receipts | 4451115948 | - |
| Wells Fargo | Investment | Fund # 793 A/C 1009350026 | |
| Wells Fargo | Investment | 008 - '3000991393 | |
| DWS Scudder | Investment | Fund # 43, A/C 260 866 16 | |
| Toronto Dominion | Receipts CAD , pledged to JPMorgan | 5234480 | 44.43 |
| Toronto Dominion | Receipts USD , pledged to JPMorgan | 7307865 | 54.08 |
| Toronto Dominion | General Cdn\$ account | 511525 | 68.02 |
| Toronto Dominion | General US\$ account | 7315255 | 159.48 |
| BMO | Disbursement | 24657137 | 80.28 |
| BMO | Receipts | 21859893 | 25.07 |
| BMO | Disbursement | 21859885 | 142.98 |
| BMO | Receipts | 24657145 | 0.91 |
| Total Bank Account Cash | | | <u>\$ 1,253</u> |
| | | | Petty Cash 2 |
| Total Cash | | | <u>\$ 1,255</u> |

Exide Technologies, Inc.
Schedule of Cash Receipts and Disbursements
(In thousands of dollars)
(Unaudited)

| | <u>For the Period July 1, 2017 to September 30, 2017</u> |
|--|--|
| Beginning Cash Balance | \$19,567 |
| <u>Cash Receipts:</u> | |
| Collection of Accounts Receivable | 220,403 |
| Proceeds from debt, net | 10,000 |
| Total Receipts | 230,403 |
| <u>Cash Disbursements:</u> | |
| Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: | - |
| Disbursements made pursuant to the administrative claims of bankruptcy professionals: | - |
| Repayment of debt, net | - |
| All other disbursements made in the ordinary course: | 248,714 |
| Total Disbursements | 248,714 |
| Net Cash Flow | (18,312) |
| Ending Available Cash Balance | \$1,255 |

Exide Technologies, Inc.
Balance Sheet
(In thousands of dollars)
(Unaudited)

September 30, 2017

ASSETS

| | |
|------------------------------------|---------------------------|
| Cash & cash equivalents | \$1,255 |
| Accounts receivable, net | 139,854 |
| Intercompany receivables | 53,819 |
| Inventories | 198,734 |
| Other current assets | 12,262 |
| Total current assets | <u>405,924</u> |
| Property, plant and equipment, net | 261,727 |
| Investment in subsidiaries | 302,911 |
| Intercompany loans | 120,623 |
| Other non-current assets | 70,004 |
| Total assets | <u><u>\$1,161,189</u></u> |

LIABILITIES AND STOCKHOLDERS' EQUITY

| | |
|---|---------------------------|
| Current maturities of long-term debt | \$15,256 |
| Accounts payable | 79,215 |
| Accrued expenses | 98,330 |
| Total current Liabilities | <u>192,801</u> |
| Long term debt | 850,373 |
| Other non-current liabilities | 196,305 |
| Total liabilities | <u><u>1,239,479</u></u> |
| Total stockholders' equity | (78,290) |
| Total liabilities & stockholders' equity | <u><u>\$1,161,189</u></u> |