

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- X
:
In re: : Chapter 11
:
EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)
:
Reorganized Debtor.¹ :
:
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 31, 2017 AT 3:00 P.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin J. Carey, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware, on October 31, 2017 at 3:00 p.m. (Eastern).

I. STATUS CONFERENCE MATTERS

1. **SCHEDULING ORDER:** Order Scheduling Status Conference (Docket No. 4846) (Filed: 9/7/17)

Related Documents:

- a. The South Coast Air Quality Management District’s Motion For Entry Of An Order Concerning The Timeliness Of Its General Unsecured Claims Against Exide (Docket No. 4503) (Date Filed: 9/30/15)
- b. The South Coast Air Quality Management District’s Request For Judicial Notice (Docket No. 4504) (Date Filed: 9/30/15)
- c. The South Coast Air Quality Management District’s Motion For A Determination That It Has Alleged A Prima Facie Case For Application Of The 11 U.S.C. § 1141(d)(6) Exception To Discharge (Docket No. 4505) (Date Filed: 9/30/15)

¹ The last four digits of the Reorganized Debtor’s taxpayer identification number are 2730. The Reorganized Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

- d. Reorganized Debtors (Substantive) Objection Pursuant To Bankruptcy Code Section 503(b) And Bankruptcy Rule 3007 To Proof Of Administrative Expense Claim Filed By The South Coast Air Quality Management District (Claim No. 4123) (Docket No. 4507) (Date Filed: 9/30/15)
- e. Declaration Of Thomas H. Strang In Support Of Reorganized Debtors (Substantive) Objection Pursuant To Bankruptcy Code Section 503(b) And Bankruptcy Rule 3007 To Proof Of Administrative Expense Claim Filed By The South Coast Air Quality Management District (Claim No. 4123) (Docket No. 4508) (Date Filed: 9/30/15)
- f. The South Coast Air Quality Management District's Opposition To Reorganized Debtor's (Substantive) Objection Pursuant To Bankruptcy Code Section 503(b) And Bankruptcy Rule 3007 To Proof Of Administrative Expense Claim Filed By The South Coast Air Quality Management District (Claim No. 4123) (Docket No. 4559) (Date Filed: 11/20/15)
- g. The Reorganized Debtor's Limited Objection To The South Coast Air Quality Management District's Request For Judicial Notice And Reservation Of Rights (Docket No. 4560) (Date Filed: 11/20/15)
- h. The Reorganized Debtor's Response To The South Coast Air Quality Management District's Motion For A Determination That It Has Alleged A Prima Facie Case For Application Of The 11 U.S.C. § 1141(d)(6) Exception To Discharge (Docket No. 4561) (Date Filed: 11/20/15)
- i. The Reorganized Debtor's Objection To The South Coast Air Quality Management District's Motion For Entry Of An Order Concerning The Timeliness Of Its General Unsecured Claims Against Exide (Docket No. 4562) (Date Filed: 11/20/15)
- j. The South Coast Air Quality Management District's Request For Judicial Notice (Docket No. 4563) (Date Filed: 11/20/15)
- k. The Reorganized Debtor's Reply To The South Coast Air Quality Management District's Opposition To (Substantive) Objection Pursuant To Bankruptcy Code Section 503(B) And Bankruptcy Rule 3007 To Proof Of Administrative Expense Claim Filed By The District (Claim No. 4123) (Docket No. 4604) (Date Filed: 12/18/15)
- l. The Reorganized Debtor's Objection To The South Coast Air Quality Management District's Request For Judicial Notice And Reservation Of Rights (Docket No. 4605) (Date Filed: 12/18/15)
- m. Reply In Further Support Of The District's Motion For A Determination That It Has Alleged A Prima Facie Case For Application Of The 11 U.S.C. § 1141(d)(6) Exception To Discharge(Docket No. 4606) (Date Filed: 12/18/15)

- n. Reply In Further Support Of South Coast Air Quality District's Motion For Entry Of An Order Concerning Timeliness Of Its General Unsecured Claims (Docket No. 4607) (Date Filed: 12/18/15)
- o. The Reorganized Debtor's Status Conference Report Regarding Litigation With The South Coast Air Quality Management District (Docket No. 4626) (Date Filed: 1/26/16)
- p. The South Coast Air Quality Management District's Status Conference Statement (Docket No. 4627) (Date Filed: 1/26/16)

Status: This matter is going forward as a status conference.

Dated: Wilmington, Delaware
October 27, 2017

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Anthony W. Clark

Anthony W. Clark (I.D. No. 2051)
Jason M. Liberi (I.D. No. 4425)
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636
Telephone: (302) 651-3000
Fax: (302) 651-3001

- and -

J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

- and -

Albert L. Hogan III
Amy L. Van Gelder
155 N. Wacker Dr.
Chicago, Illinois 60606
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for the Reorganized Debtor