

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- x
:

In re: : Chapter 11
:

EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)
:

Reorganized Debtor.¹ :
:

----- x

**NOTICE OF FILING OF DEBTOR’S POST-CONFIRMATION QUARTERLY
SUMMARY REPORT FOR THE PERIOD ENDING MARCH 31, 2018**

PLEASE TAKE NOTICE that today the reorganized debtor in the above-captioned bankruptcy case (the “Reorganized Debtor”) filed with the Bankruptcy Court its Post-Confirmation Quarterly Summary Report for the Period Ending March 31, 2018, a copy of which is attached hereto as Exhibit A.

[Remainder of page intentionally left blank]

¹ The last four digits of the Reorganized Debtor’s taxpayer identification number are 2730. The Reorganized Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Dated: Wilmington, Delaware
April 19, 2018

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Stephen J. Della Penna

Anthony W. Clark (I.D. No. 2051)

Stephen J. Della Penna (I.D. No. 6103)

One Rodney Square

P.O. Box 636

Wilmington, Delaware 19899-0636

Telephone: (302) 651-3000

Fax: (302) 651-3001

- and -

J. Eric Ivester

Four Times Square

New York, New York 10036-6522

Telephone: (212) 735-3000

Fax: (212) 735-2000

- and -

James J. Mazza, Jr.

155 N. Wacker Dr.

Chicago, Illinois 60606

Telephone: (312) 407-0700

Fax: (312) 407-0411

Counsel for Reorganized Debtor

EXHIBIT A

Debtor's Post-Confirmation Quarterly Summary Report

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Exide Technologies
Bankruptcy Number: 13-11482(KJC)
Date of Confirmation: April 30, 2015
Reporting Period (month/year): January 1, 2018 - March 31, 2018

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



Signature

Louis E. Martinez
Vice President, Corporate Controller and
Chief Accounting Officer

4/19/18

Date

Exide Technologies, Inc.
Bank Accounts
For Period Ended March 31, 2018
(In thousands of dollars)
(Unaudited)

Bank/Institution	Account Type	Bank Account	In thousands of dollars End of Month Cash
Wells Fargo	Control- Disbursement - Payroll	96-00119747	
Wells Fargo	ACH Disbursements (A/P & Payroll)	412-1759039	
Bank of America	ACH Disbursements (A/P & Payroll)	4451115951	-
Wells Fargo	Control- Disbursement - A/P	96-00119751	-
Bank of America	Control- Disbursement - A/P	3359965962	(6,312)
Wells Fargo	Utility Deposit Account	4926114166	
Wells Fargo	Master Concentration	200028345949	100
Bank of America	Master Concentration	4451115935	17,186
Wells Fargo	Transportation/Industrial Receipts	200028345952	113
Bank of America	Transportation/Industrial Receipts	4451115948	
Wells Fargo	Investment	Fund # 793 A/C 1009350026	
Wells Fargo	Investment	008 - '3000991393	
DWS Scudder	Investment	Fund # 43, A/C 260 866 16	
Toronto Dominion	Receipts CAD , pledged to JPMorgan	5234480	44
Toronto Dominion	Receipts USD , pledged to JPMorgan	7307865	73
Toronto Dominion	General Cdn\$ account	511525	14
Toronto Dominion	General US\$ account	7315255	33
BMO	Disbursement	24657137	97
BMO	Receipts	21859893	436
BMO	Disbursement	21859885	112
BMO	Receipts	24657145	16
Total Bank Account Cash			<u>11,911</u>
Petty Cash			3
Total Cash			<u>11,914</u>

Exide Technologies, Inc.
Schedule of Cash Receipts and Disbursements
(In thousands of dollars)
(Unaudited)

	For the Period January 1, 2018 to March 31, 2018
Beginning Cash Balance	\$780
<u>Cash Receipts:</u>	
Collection of Accounts Receivable	231,860
Proceeds from debt, net	-
Total Receipts	231,860
<u>Cash Disbursements:</u>	
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	14
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	189
Repayment of debt, net	10,500
All other disbursements made in the ordinary course:	210,023
Total Disbursements	220,726
Net Cash Flow	11,134
Ending Available Cash Balance	\$11,914

Exide Technologies, Inc.
Balance Sheet
(In thousands of dollars)
(Unaudited)

March 31, 2018

ASSETS

Cash & cash equivalents	\$11,914
Accounts receivable, net	126,485
Intercompany receivables	61,426
Inventories	216,680
Other current assets	8,706
Total current assets	<u>425,211</u>
Property, plant and equipment, net	302,539
Investment in subsidiaries	356,109
Intercompany loans	60,314
Other non-current assets	75,424
Total assets	<u><u>\$1,219,596</u></u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Current maturities of long-term debt	\$5,256
Accounts payable	113,065
Accrued expenses	87,964
Total current Liabilities	<u>206,285</u>
Long term debt	891,269
Other non-current liabilities	185,620
Total liabilities	<u><u>1,283,174</u></u>
Total stockholders' equity	(63,578)
Total liabilities & stockholders' equity	<u><u>\$1,219,596</u></u>