

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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	:	
In re:	:	Chapter 11
	:	
EXIDE TECHNOLOGIES,	:	Case No. 13-11482 (KJC)
	:	
Reorganized Debtor. ¹	:	
	:	
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**NOTICE OF FILING OF DEBTOR’S POST-CONFIRMATION QUARTERLY
SUMMARY REPORT FOR THE PERIOD ENDING DECEMBER 31, 2018**

PLEASE TAKE NOTICE that today the reorganized debtor in the above-captioned bankruptcy case (the “Reorganized Debtor”) filed with the Bankruptcy Court its Post-Confirmation Quarterly Summary Report for the Period Ending December 31, 2018, a copy of which is attached hereto as Exhibit A.

[Remainder of page intentionally left blank]

¹ The last four digits of the Reorganized Debtor’s taxpayer identification number are 2730. The Reorganized Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Dated: Wilmington, Delaware
January 18, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Stephen J. Della Penna

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Counsel for Reorganized Debtor

EXHIBIT A

Debtor's Post-Confirmation Quarterly Summary Report

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

For Period Ended December 31, 2018

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Exide Technologies

Bankruptcy Number: 13-11482(KJC)

Date of Confirmation: April 30, 2015

Reporting Period (month/year): October 1, 2018 to December 31, 2018

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



Signature

Louis E. Martinez
Vice President, Corporate Controller and
Chief Accounting Officer

1/18/19
Date

Exide Technologies, Inc.
Schedule of Cash Receipts and Disbursements
(In thousands of dollars)
(Unaudited)

	For the Period October 1, 2108 to December 31, 2018
Beginning Cash Balance	\$ 415
Cash Receipts:	
Collection of Accounts Receivable	252,470
Proceeds from asset sales	-
Proceeds from debt, net	8,500
Total Receipts	260,970
Cash Disbursements:	
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ -
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	-
Repayment of debt, net	-
All other disbursements made in the ordinary course:	260,903
Total Disbursements	260,903
Net Cash Flow	68
Ending Available Cash Balance	\$ 483

Exide Technologies, Inc.
Balance Sheet
(In thousands of dollars)
(Unaudited)

December 31, 2018

ASSETS

Cash & cash equivalents	\$	483
Accounts receivable, net		128,066
Intercompany receivables		55,827
Inventories		227,223
Other current assets		8,699
October 1, 2018 to December 31, 2018		420,298

Property, plant and equipment, net		316,893
Investment in subsidiaries		372,488
Intercompany loans		57,764
Other non-current assets		81,277
Total assets	\$	1,248,720

LIABILITIES AND STOCKHOLDERS' EQUITY

Current maturities of long-term debt	\$126,640
Accounts payable	110,091
Accrued expenses	70,940
Total current Liabilities	307,671

Long term debt	961,994
Other non-current liabilities	156,730
Total liabilities	1,426,395

Total stockholders' equity	(177,675)
Total liabilities & stockholders' equity	\$1,248,720