## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
	:	
In re:	:	Chapter 11
EXIDE TECHNOLOGIES,	:	Case No. 13-11482 (KJC)
Reorganized Debtor. <sup>1</sup>	:	
	:	
	Y	

## NOTICE OF FILING OF DEBTOR'S POST-CONFIRMATION QUARTERLY SUMMARY REPORT FOR THE PERIOD ENDING DECEMBER 31, 2018

PLEASE TAKE NOTICE that today the reorganized debtor in the above-captioned bankruptcy case (the "Reorganized Debtor") filed with the Bankruptcy Court its Post-Confirmation Quarterly Summary Report for the Period Ending December 31, 2018, a copy of which is attached hereto as Exhibit A.

[Remainder of page intentionally left blank]

The last four digits of the Reorganized Debtor's taxpayer identification number are 2730. The Reorganized Debtor's corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Dated: Wilmington, Delaware January 18, 2019

#### SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Stephen J. Della Penna

Anthony W. Clark (I.D. No. 2051) Stephen J. Della Penna (I.D. No. 6103) One Rodney Square P.O. Box 636 Wilmington, Delaware 19899-0636 Telephone: (302) 651-3000

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- and -

J. Eric Ivester Four Times Square New York, New York 10036-6522 Telephone: (212) 735-3000

Fax: (212) 735-2000

- and -

James J. Mazza, Jr. 155 N. Wacker Dr. Chicago, Illinois 60606 Telephone: (312) 407-0700 Fax: (312) 407-0411

Counsel for Reorganized Debtor

#### **EXHIBIT A**

**Debtor's Post-Confirmation Quarterly Summary Report** 

## OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

For Period Ended December 31, 2018

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name:

**Exide Technologies** 

Bankruptcy Number:

13-11482(KJC)

Date of Confirmation:

April 30, 2015

Reporting Period (month/year): October 1, 2018 to December 31, 2018

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Signature

Louis E. Martinez

Vice President, Corporate Controller and

Chief Accounting Officer

Date

# Exide Technologies, Inc. Bank Accounts For Period Ended December 31, 2018 (In thousands of dollars) (Unaudited)

Bank/Institution	Account Type	Bank Account	In thousands End of Mon	
Wells Fargo	Control- Disbursement - Payroll	96-00119747	\$	173
Wells Fargo	ACH Disbursements (A/P & Payroll)	412-1759039		
Bank of America	ACH Disbursements (A/P & Payroll)	4451115951		0
Wells Fargo	Control- Disbursement - A/P	96-00119751		7,432
Bank of America	Control- Disbursement - A/P	3359965962		(9,134)
Wells Fargo	Utility Deposit Account	4926114166		
Wells Fargo	Oc Master Concentration	2000028345949		0
Bank of America	Master Concentration	4451115935		1,728
Wells Fargo	Transportation/Industrial Receipts	2000028345952		0
Bank of America	Transportation/Industrial Receipts	4451115948		
Wells Fargo	Investment	Fund # 793 A/C		
vveils i aigo	mvestment	1009350026		
Wells Fargo	Investment	008 - '3000991393		
DWS Scudder	Investment	Fund # 43, A/C 260 866		
		16		125
Toronto Dominion	Receipts CAD , pledged to JPMorgan	5234480		
Toronto Dominion	Receipts USD , pledged to JPMorgan	7307865		47
Toronto Dominion	General Cdn\$ account	511525		0
Toronto Dominion	General US\$ account	7315255		34
ВМО	Disbursement	24657137		23
ВМО	Receipts	21859893		99
ВМО	Disbursement	21859885		50
ВМО	Receipts	24657145		26
Total Bank Account Cash			\$	480
		Petty Cash		3
Total Cash			\$	483

## Exide Technologies, Inc. Schedule of Cash Receipts and Disbursements (In thousands of dollars) (Unaudited)

	For the Period October 1, 2108 to December 31, 2018	
Beginning Cash Balance	\$	415
Cash Receipts:		
Collection of Accounts Receivable		252,470
Proceeds from asset sales		<b>Ξ</b>
Proceeds from debt, net		8,500
Total Receipts		260,970
Cash Disbursements:		
Disbursements made under the plan, excluding the		
administrative claims of bankruptcy professionals:	\$	
Disbursements made pursuant to the administrative claims of		
bankruptcy professionals:		-
Repayment of debt, net		<del></del>
All other disbursements made in the ordinary course:		260,903
Total Disbursements		260,903
Net Cash Flow		68
Ending Available Cash Balance	\$	483

### Exide Technologies, Inc. Balance Sheet (In thousands of dollars) (Unaudited)

#### December 31, 2018

ASSETS		•
Cash & cash equivalents	\$	483
Accounts receivable, net		128,066
Intercompany receivables		55,827
Inventories		227,223
Other current assets		8,699
October 1, 2018 to December 31, 2018	<del>5</del>	420,298
Property, plant and equipment, net		316,893
Investment in subsidiaries		372,488
Intercompany loans		57,764
Other non-current assets		81,277
Total assets	\$	1,248,720
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current maturities of long-term debt		\$126,640
Accounts payable		110,091
Accrued expenses		70,940
Total current Liabilities		307,671
Long term debt		961,994
Other non-current liabilities		156,730
Total liabilities		1,426,395
Total stockholders' equity		(177,675)
Total liabilities & stockholders' equity		\$1,248,720