

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11  
:
  
EXIDE TECHNOLOGIES, : Case No. 13-11482 (KJC)  
:
  
Reorganized Debtor.<sup>1</sup> :  
:
  
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**NOTICE OF FILING OF DEBTOR’S POST-CONFIRMATION QUARTERLY  
SUMMARY REPORT FOR THE PERIOD ENDING MARCH 31, 2019**

PLEASE TAKE NOTICE that today the reorganized debtor in the above-captioned bankruptcy case (the “Reorganized Debtor”) filed with the Bankruptcy Court its Post-Confirmation Quarterly Summary Report for the Period Ending March 31, 2019, a copy of which is attached hereto as Exhibit A.

*[Remainder of page intentionally left blank]*

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<sup>1</sup> The last four digits of the Reorganized Debtor’s taxpayer identification number are 2730. The Reorganized Debtor’s corporate headquarters are located at 13000 Deerfield Parkway, Building 200, Milton, Georgia 30004.

Dated: Wilmington, Delaware  
April 18, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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**EXHIBIT A**

**Debtor's Post-Confirmation Quarterly Summary Report**

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

For Period Ended March 31, 2019

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Exide Technologies  
Bankruptcy Number: 13-11482(KJC)  
Date of Confirmation: April 30, 2015  
Reporting Period (month/year): January 1, 2019 to March 31, 2019

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



Signature

Louis E. Martinez  
Vice President, Corporate Controller and  
Chief Accounting Officer

4-18-19  
Date

**Exide Technologies, Inc.**  
**Bank Accounts**  
**For Period Ended March 31, 2019**  
**(In thousands of dollars)**  
**(Unaudited)**

| Bank/Institution               | Account Type                       | Bank Account                 | In thousands of dollars<br>End of Month Cash |
|--------------------------------|------------------------------------|------------------------------|--|
| Wells Fargo                    | Control- Disbursement - Payroll    | 96-00119747                  | 82   |
| Wells Fargo                    | ACH Disbursements (A/P & Payroll)  | 412-1759039                  |  |
| Bank of America                | ACH Disbursements (A/P & Payroll)  | 4451115951                   | (4,385)                                      |
| Wells Fargo                    | Control- Disbursement - A/P        | 96-00119751                  | 4,162  |
| Bank of America                | Control- Disbursement - A/P        | 3359965962                   | (6,715)                                      |
| Wells Fargo                    | Utility Deposit Account            | 4926114166                   |  |
| Wells Fargo                    | Oc Master Concentration            | 2000028345949                | 0  |
| Bank of America                | Master Concentration               | 4451115935                   | 6,944  |
| Wells Fargo                    | Transportation/Industrial Receipts | 2000028345952                | 0  |
| Bank of America                | Transportation/Industrial Receipts | 4451115948                   |  |
| Wells Fargo                    | Investment                         | Fund # 793 A/C<br>1009350026 |  |
| Wells Fargo                    | Investment                         | 008 - '3000991393            |  |
| DWS Scudder                    | Investment                         | Fund # 43, A/C 260 866<br>16 |  |
| Toronto Dominion               | Receipts CAD , pledged to JPMorgan | 5234480                      | 0  |
| Toronto Dominion               | Receipts USD , pledged to JPMorgan | 7307865                      | 0  |
| Toronto Dominion               | General Cdn\$ account              | 511525                       | (0)  |
| Toronto Dominion               | General US\$ account               | 7315255                      | 0  |
| BMO                            | Disbursement                       | 24657137                     | 3  |
| BMO                            | Receipts                           | 21859893                     | 35   |
| BMO                            | Disbursement                       | 21859885                     | (44)   |
| BMO                            | Receipts                           | 24657145                     | 15   |
| <b>Total Bank Account Cash</b> |                                    |                              | <b>96</b>                                    |
|                                |                                    | Petty Cash                   | 3  |
| <b>Total Cash</b>              |                                    |                              | <b>99</b>                                    |

**Exide Technologies, Inc.**  
**Schedule of Cash Receipts and Disbursements**  
(In thousands of dollars)  
(Unaudited)

|  |           | <u>For the Period January 1, 2019<br/>to March 31, 2019</u> |
|--|-----------|---|
| <b>Beginning Cash Balance</b>  | \$        | 483   |
| <u>Cash Receipts:</u>  |           |   |
| Collection of Accounts Receivable  |           | 276,869   |
| Proceeds from debt, net  |           | -   |
| <b>Total Receipts</b>  |           | <u>276,869</u>  |
| <u>Cash Disbursements:</u>   |           |   |
| Disbursements made under the plan, excluding the<br>administrative claims of bankruptcy professionals: | \$        | 27  |
| Disbursements made pursuant to the administrative claims of<br>bankruptcy professionals:               |           | -   |
| Repayment of debt, net   |           | 19,500  |
| All other disbursements made in the ordinary course:   |           | 257,725   |
| <b>Total Disbursements</b>   |           | <u>277,253</u>  |
| <b>Net Cash Flow</b>   |           | <b>(384)</b>  |
| <b>Ending Available Cash Balance</b>   | <u>\$</u> | <u>99</u>   |

**Exide Technologies, Inc.**  
**Balance Sheet**  
(In thousands of dollars)  
(Unaudited)

**March 31, 2019**

**ASSETS**

|                                      |           |                  |
|--------------------------------------|-----------|------------------|
| Cash & cash equivalents              | \$        | 99               |
| Accounts receivable, net             |           | 142,805          |
| Intercompany receivables             |           | 49,784           |
| Inventories                          |           | 196,323          |
| Other current assets                 |           | 10,260           |
| October 1, 2018 to December 31, 2018 |           | 399,271          |
| Property, plant and equipment, net   |           | 288,375          |
| Investment in subsidiaries           |           | 338,501          |
| Intercompany loans                   |           | 67,435           |
| Other non-current assets             |           | 74,446           |
| <b>Total assets</b>                  | <b>\$</b> | <b>1,168,028</b> |

**LIABILITIES AND STOCKHOLDERS' EQUITY**

|   |           |                  |
|---|-----------|------------------|
| Current maturities of long-term debt                |           | \$107,604        |
| Accounts payable                                    |           | 107,787          |
| Accrued expenses                                    |           | 80,440           |
| Total current Liabilities                           |           | 295,831          |
| Long term debt                                      |           | 962,286          |
| Other non-current liabilities                       |           | 175,950          |
| <b>Total liabilities</b>                            |           | <b>1,434,067</b> |
| Total stockholders' equity                          |           | (266,039)        |
| <b>Total liabilities &amp; stockholders' equity</b> | <b>\$</b> | <b>1,168,028</b> |